

All prices as of market close Monday, March 24, 2003

Cash (as it is tallied here) = Cash + Securities. (**Warning:** Cash + Securities data can lag earnings data - by many weeks!)

MC = Market Capitalization

ttm = Trailing Twelve Months

Companies are in order of -->

TR = Tornado Ratio = (MC - CASH) / Revenue

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Clarus	CLRS	\$ 79	-\$ 24	78.8	-23.8	\$ 103	\$ 1	-\$1.11	n/a	\$ 5.0	15.7
BackWeb Technologies Ltd.	BWEB	\$ 11	-\$ 13	1.7	-2.1	\$ 24	\$ 6	-\$0.63	n/a	\$ 0.3	39.8
Blue Martini Software	BLUE	\$ 28	-\$ 33	0.8	-1.0	\$ 61	\$ 34	-\$5.77	n/a	\$ 2.7	10.4
FirePond, Inc.	FIRE	\$ 9	-\$ 16	0.5	-0.9	\$ 25	\$ 18	-\$3.63	n/a	\$ 2.5	3.7
Commerce One	CMRC	\$ 48	-\$ 65	0.5	-0.6	\$ 113	\$ 106	-\$20.34	n/a	\$ 1.6	29.2
Liberate Technologies	LBRT	\$ 122	-\$ 27	1.7	-0.4	\$ 149	\$ 73	-\$2.70	n/a	\$ 1.1	107.6
Docent	DCNT	\$ 38	-\$ 7	1.3	-0.3	\$ 45	\$ 28	-\$1.71	n/a	\$ 2.6	14.3
I2	ITWO	\$ 364	-\$ 121	0.7	-0.2	\$ 484	\$ 523	-\$2.34	n/a	\$ 0.8	432.8
Sagent	SGNT	\$ 5	-\$ 5	0.1	-0.1	\$ 11	\$ 38	-\$0.48	n/a	\$ 0.1	46.4
Rogue Wave Software	RWAV	\$ 21	-\$ 6	0.5	-0.1	\$ 27	\$ 41	-\$0.75	n/a	\$ 2.1	10.2
Pivotal Corporation	PVTL	\$ 20	-\$ 8	0.3	-0.1	\$ 29	\$ 65	-\$1.26	n/a	\$ 0.8	25.5
Centra Software	CTRA	\$ 36	-\$ 4	1.1	-0.1	\$ 40	\$ 33	-\$0.88	n/a	\$ 1.4	26.0
Divine	DVIN	\$ 2	-\$ 61	0.0	-0.1	\$ 62	\$ 553	-\$25.45	n/a	\$ 0.1	25.8
Safeguard Scientifics	SFE	\$ 151	-\$ 176	0.1	-0.1	\$ 326	\$ 1,690	-\$1.09	n/a	\$ 1.3	119.4
IONA Technologies PLC	IONA	\$ 70	-\$ 11	0.6	-0.1	\$ 81	\$ 123	-\$11.28	n/a	\$ 2.2	32.7
Sapiens International	SPNS	\$ 18	-\$ 5	0.3	-0.1	\$ 24	\$ 65	-\$0.17	n/a	\$ 0.8	24.5
Gateway Inc	GTW	\$ 755	-\$ 315	0.2	-0.1	\$ 1,070	\$ 4,170	-\$0.95	n/a	\$ 2.3	324.1
Art Technology Group	ARTG	\$ 63	-\$ 5	0.6	-0.1	\$ 69	\$ 102	-\$0.42	n/a	\$ 0.9	70.5
Selectica, Inc.	SLTC	\$ 92	-\$ 1	2.3	0.0	\$ 93	\$ 40	-\$0.60	n/a	\$ 2.9	31.6
Marimba, Inc.	MRBA	\$ 37	-\$ 1	1.0	0.0	\$ 37	\$ 35	-\$0.47	n/a	\$ 1.5	25.1
Corio, Inc.	CRIO	\$ 44	-\$ 0	0.8	0.0	\$ 44	\$ 56	-\$0.66	n/a	\$ 0.8	56.6
Silicon Graphics	SGI	\$ 275	\$ 55	0.2	0.1	\$ 220	\$ 1,100	-\$0.42	n/a	\$ 1.4	202.1
Ingram Micro A	IM	\$ 1,580	\$ 1,193	0.1	0.1	\$ 388	\$ 22,500	\$0.04	262.8	\$ 10.5	150.6
Corel Corporation	CORL	\$ 85	\$ 9	0.7	0.1	\$ 76	\$ 127	-\$1.05	n/a	\$ 0.9	91.8
Comshare	CSRE	\$ 22	\$ 4	0.4	0.1	\$ 18	\$ 58	-\$0.01	n/a	\$ 2.1	10.7
Solectron Corp	SLR	\$ 2,890	\$ 890	0.2	0.1	\$ 2,000	\$ 12,100	-\$3.74	n/a	\$ 3.5	826.2
Tech Data Corp	TECD	\$ 1,360	\$ 1,203	0.1	0.1	\$ 157	\$ 15,700	-\$3.60	n/a	\$ 24.1	56.5
Magic Software Enterprise	MGIC	\$ 30	\$ 5	0.5	0.1	\$ 25	\$ 60	-\$0.19	n/a	\$ 1.0	29.6
Saba Software	SABA	\$ 33	\$ 5	0.7	0.1	\$ 28	\$ 48	-\$0.37	n/a	\$ 0.6	53.1
Broadvision	BVSN	\$ 123	\$ 14	1.1	0.1	\$ 109	\$ 116	-\$5.33	n/a	\$ 3.8	32.3
Apple Computer Inc	AAPL	\$ 5,180	\$ 720	0.9	0.1	\$ 4,460	\$ 5,840	\$0.05	287.4	\$ 14.4	360.5

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
3Com	COMS	\$ 1,640	\$ 150	1.4	0.1	\$ 1,490	\$ 1,190	-\$0.57	n/a	\$ 4.6	361.2
Frontstep	FSTP	\$ 15	\$ 12	0.2	0.1	\$ 3	\$ 88	-\$0.73	n/a	\$ 2.0	7.6
Novell Inc	NOVL	\$ 825	\$ 174	0.7	0.2	\$ 651	\$ 1,120	-\$0.34	n/a	\$ 2.2	368.4
CMG Info	CMGI	\$ 318	\$ 99	0.5	0.2	\$ 220	\$ 630	-\$1.04	n/a	\$ 0.8	393.0
Mobius	MOBI	\$ 51	\$ 13	0.7	0.2	\$ 37	\$ 76	-\$0.08	n/a	\$ 2.9	17.4
Exelon Corp	EXLND	\$ 23	\$ 7	0.6	0.2	\$ 16	\$ 42	-\$10.89	n/a	\$ 3.1	7.4
Interwoven	IWOV	\$ 205	\$ 23	1.6	0.2	\$ 182	\$ 127	-\$1.46	n/a	\$ 1.9	106.7
Lucent	LU	\$ 5,870	\$ 2,130	0.5	0.2	\$ 3,740	\$ 10,800	-\$3.48	n/a	\$ 1.5	3910.0
Mercator	MCTR	\$ 53	\$ 23	0.5	0.2	\$ 30	\$ 112	-\$0.86	n/a	\$ 1.5	34.5
Astea International, Inc.	ATEA	\$ 8	\$ 3	0.5	0.2	\$ 5	\$ 16	-\$0.17	n/a	\$ 0.6	14.6
AvantGo	AVGO	\$ 36	\$ 4	1.8	0.2	\$ 32	\$ 20	-\$0.46	n/a	\$ 1.0	35.7
Tarantella, Inc.	TTLA	\$ 9	\$ 3	0.6	0.2	\$ 5	\$ 16	-\$0.17	n/a	\$ 0.2	41.0
Novadigm	NVDM	\$ 38	\$ 13	0.7	0.2	\$ 25	\$ 56	-\$0.65	n/a	\$ 2.0	19.3
Keynote	KEYN	\$ 213	\$ 9	5.6	0.2	\$ 203	\$ 38	-\$2.20	n/a	\$ 9.3	23.0
BindView	BVEW	\$ 55	\$ 17	0.8	0.3	\$ 38	\$ 67	-\$0.47	n/a	\$ 1.2	46.3
MapInfo Corporation	MAPS	\$ 62	\$ 24	0.7	0.3	\$ 38	\$ 91	-\$0.17	n/a	\$ 4.1	15.2
Actuate Corporation	ACTU	\$ 76	\$ 31	0.7	0.3	\$ 45	\$ 109	-\$0.42	n/a	\$ 1.3	59.7
Earthlink	ELNK	\$ 848	\$ 385	0.6	0.3	\$ 463	\$ 1,360	-\$1.12	n/a	\$ 5.5	153.9
Matrix One	MONE	\$ 168	\$ 36	1.4	0.3	\$ 132	\$ 124	-\$0.49	n/a	\$ 3.5	47.8
Stellant	STEL	\$ 86	\$ 18	1.4	0.3	\$ 67	\$ 63	-\$1.93	n/a	\$ 3.9	22.0
Brio Technology, Inc.	BRIO	\$ 56	\$ 31	0.5	0.3	\$ 25	\$ 102	-\$0.20	n/a	\$ 1.5	37.8
Akamai	AKAM	\$ 159	\$ 44	1.1	0.3	\$ 115	\$ 145	-\$1.80	n/a	\$ 1.4	116.7
Electronic Data Systems	EDS	\$ 8,540	\$ 6,650	0.4	0.3	\$ 1,890	\$ 21,500	\$2.06	8.7	\$ 17.9	477.2
ServiceWare Technologies	SVCW	\$ 7	\$ 4	0.6	0.3	\$ 3	\$ 12	-\$0.24	n/a	\$ 0.3	24.0
Aladdin Knowledge Systems	ALDN	\$ 31	\$ 16	0.6	0.3	\$ 15	\$ 50	-\$0.59	n/a	\$ 2.8	11.3
Peerless Systems Corp.	PRLS	\$ 25	\$ 11	0.8	0.3	\$ 14	\$ 32	\$0.00	n/a	\$ 1.6	15.3
Versant Corporation	VSNT	\$ 12	\$ 7	0.6	0.4	\$ 5	\$ 20	-\$0.28	n/a	\$ 0.8	14.9
Applix	APLX	\$ 19	\$ 13	0.5	0.4	\$ 6	\$ 36	-\$0.48	n/a	\$ 1.6	12.4
Nortel	NT	\$ 8,130	\$ 4,270	0.8	0.4	\$ 3,860	\$ 10,600	-\$0.94	n/a	\$ 2.1	3850.0
Mobile Data Solutions	MDSI	\$ 27	\$ 16	0.7	0.4	\$ 11	\$ 39	-\$0.17	n/a	\$ 3.3	8.2
Onyx Software Corporation	ONXS	\$ 48	\$ 29	0.7	0.4	\$ 19	\$ 69	-\$0.28	n/a	\$ 1.0	50.6
Vignette Corporation	VIGN	\$ 373	\$ 65	2.4	0.4	\$ 308	\$ 155	-\$1.01	n/a	\$ 1.5	250.6
Cognicase	COGI	\$ 185	\$ 146	0.6	0.4	\$ 39	\$ 335	-\$3.72	n/a	\$ 2.9	62.8
Document Sciences	DOCX	\$ 19	\$ 10	0.8	0.4	\$ 9	\$ 23	\$0.35	14.0	\$ 4.9	3.9
DocuCorp	DOCC	\$ 45	\$ 33	0.6	0.4	\$ 12	\$ 73	\$0.34	9.9	\$ 3.4	13.4
Lsi Logic	LSI	\$ 1,820	\$ 830	1.0	0.5	\$ 990	\$ 1,820	-\$0.79	n/a	\$ 4.9	371.9
Advanced Micro Dev	AMD	\$ 2,280	\$ 1,240	0.8	0.5	\$ 1,040	\$ 2,700	-\$3.79	n/a	\$ 6.6	345.7
Computer Sciences	CSC	\$ 5,360	\$ 5,199	0.5	0.5	\$ 161	\$ 11,300	\$2.43	12.8	\$ 31.1	172.2

All "tracked" companies.

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Motorola Inc	MOT	\$ 19,100	\$ 12,530	0.7	0.5	\$ 6,570	\$ 26,700	-\$1.09	n/a	\$ 8.3	2300.0
Segue	SEGU	\$ 19	\$ 14	0.6	0.5	\$ 5	\$ 30	-\$0.47	n/a	\$ 2.0	9.6
Attunity	ATTU	\$ 12	\$ 9	0.7	0.5	\$ 3	\$ 18	\$0.11	7.5	\$ 0.8	14.8
Unisys Corp	UIS	\$ 3,170	\$ 2,868	0.6	0.5	\$ 302	\$ 5,610	\$0.69	14.1	\$ 9.7	326.2
Roxio, Inc.	ROXI	\$ 108	\$ 66	0.9	0.5	\$ 42	\$ 126	-\$0.61	n/a	\$ 5.6	19.4
QAD Inc.	QADI	\$ 155	\$ 104	0.8	0.5	\$ 51	\$ 195	-\$0.19	n/a	\$ 4.5	34.6
Starbase Corporation	SBAS	\$ 24	\$ 22	0.6	0.5	\$ 1	\$ 41	-\$6.49	n/a	\$ 2.7	8.7
Parametric Technology	PMTTC	\$ 620	\$ 406	0.9	0.6	\$ 214	\$ 719	-\$0.38	n/a	\$ 2.4	262.6
Lawson Software	LWSN	\$ 433	\$ 210	1.2	0.6	\$ 222	\$ 364	-\$0.05	n/a	\$ 4.4	99.5
Hewlett-Packard	HPQ	\$ 50,500	\$ 37,600	0.8	0.6	\$ 12,900	\$ 63,100	-\$0.18	n/a	\$ 16.6	3050.0
Keane, Inc.	KEA	\$ 590	\$ 522	0.7	0.6	\$ 68	\$ 873	\$0.10	82.5	\$ 8.3	71.6
Ross Systems, Inc.	ROSS	\$ 34	\$ 28	0.7	0.6	\$ 6	\$ 47	-\$3.36	n/a	\$ 12.9	2.7
Hewlett Packard	HWP	\$ 33,900	\$ 26,760	0.8	0.6	\$ 7,140	\$ 44,200	\$0.36	48.4	\$ 17.4	1940.0
CorVu	CRVU.OE	\$ 10	\$ 9	0.6	0.6	\$ 1	\$ 16	\$0.13	3.4	\$ 0.4	22.7
Phoenix	PTEC	\$ 116	\$ 55	1.3	0.6	\$ 61	\$ 90	-\$0.28	n/a	\$ 4.7	24.6
Agile	AGIL	\$ 303	\$ 41	4.6	0.6	\$ 262	\$ 67	-\$1.07	n/a	\$ 6.2	48.9
Netegrity, Inc.	NETE	\$ 118	\$ 44	1.7	0.6	\$ 74	\$ 69	-\$2.53	n/a	\$ 3.5	34.3
Click2Learn	CLKS	\$ 24	\$ 21	0.8	0.7	\$ 4	\$ 31	-\$0.43	n/a	\$ 1.0	24.6
Sun Micro	SUNW	\$ 11,000	\$ 8,390	0.9	0.7	\$ 2,610	\$ 12,200	-\$0.75	n/a	\$ 3.5	3190.0
Compuware	CPWR	\$ 1,410	\$ 985	1.0	0.7	\$ 425	\$ 1,430	-\$0.68	n/a	\$ 3.7	378.1
FileNET Corporation	FILE	\$ 413	\$ 253	1.2	0.7	\$ 159	\$ 347	\$0.23	50.0	\$ 11.5	35.9
Datakey, Inc.	DKEY	\$ 9	\$ 5	1.2	0.7	\$ 3	\$ 7	-\$0.27	n/a	\$ 0.9	10.1
Wind River Systems, Inc.	WIND	\$ 264	\$ 201	1.1	0.8	\$ 63	\$ 249	-\$1.35	n/a	\$ 3.3	79.1
Pervasive Software	PVSW	\$ 69	\$ 31	1.8	0.8	\$ 38	\$ 38	\$0.36	11.4	\$ 4.1	16.7
Timberline Software	TMBS	\$ 61	\$ 51	1.0	0.8	\$ 10	\$ 62	\$0.14	37.1	\$ 5.2	11.8
Mitek Systems Inc.	MITK	\$ 12	\$ 11	0.9	0.8	\$ 1	\$ 13	\$0.01	105.0	\$ 1.1	11.1
Bottomline Tech.	EPAY	\$ 82	\$ 58	1.2	0.8	\$ 24	\$ 70	-\$1.89	n/a	\$ 5.3	15.6
Merant	MRNT	\$ 213	\$ 138	1.3	0.8	\$ 75	\$ 164	-\$3.52	n/a	\$ 9.3	23.0
Hyperion Solutions Corp.	HYSL	\$ 789	\$ 436	1.6	0.9	\$ 352	\$ 502	\$0.73	31.0	\$ 22.6	34.9
Prophet 21	PXXI	\$ 64	\$ 38	1.5	0.9	\$ 26	\$ 43	\$0.77	21.2	\$ 16.3	3.9
Tibco Software, Inc.	TIBX	\$ 890	\$ 252	3.4	1.0	\$ 638	\$ 262	-\$0.47	n/a	\$ 4.2	210.3
Hummingbird Ltd.	HUMC	\$ 302	\$ 182	1.7	1.0	\$ 120	\$ 180	\$0.26	64.3	\$ 16.7	18.0
Amdocs	DOX	\$ 2,730	\$ 1,600	1.8	1.0	\$ 1,130	\$ 1,530	\$0.10	126.5	\$ 12.7	215.6
CNET	CNET	\$ 319	\$ 258	1.3	1.1	\$ 61	\$ 237	-\$2.60	n/a	\$ 2.3	139.3
Cover-All Technologies	COVR.OE	\$ 9	\$ 9	1.1	1.1	\$ 0	\$ 8	\$0.04	15.0	\$ 0.6	15.3
Overture	OVER	\$ 929	\$ 732	1.4	1.1	\$ 198	\$ 668	\$1.21	13.0	\$ 15.7	59.3
America Online	AOL	\$ 49,000	\$ 47,270	1.2	1.2	\$ 1,730	\$ 41,100	-\$9.97	n/a	\$ 11.0	4480.0
Siebel Systems	SEBL	\$ 4,110	\$ 1,940	2.5	1.2	\$ 2,170	\$ 1,640	-\$0.10	n/a	\$ 8.4	487.7

All "tracked" companies.

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JD Edwards	JDEC	\$ 1,420	\$ 1,075	1.6	1.2	\$ 345	\$ 906	\$0.47	25.2	\$ 11.9	120.0
Descartes Systems Group	DSGX	\$ 117	\$ 87	1.7	1.2	\$ 30	\$ 70	-\$2.65	n/a	\$ 2.2	52.2
Sybase, Inc.	SY	\$ 1,330	\$ 1,035	1.6	1.2	\$ 295	\$ 830	\$0.37	37.8	\$ 14.0	94.7
VA Linux	LNEX	\$ 46	\$ 27	2.1	1.3	\$ 19	\$ 21	-\$0.64	n/a	\$ 0.8	54.5
Verisign	VRSN	\$ 2,020	\$ 1,616	1.7	1.3	\$ 404	\$ 1,220	-\$20.98	n/a	\$ 8.5	237.5
DST Systems	DST	\$ 3,320	\$ 3,166	1.4	1.3	\$ 154	\$ 2,380	\$1.72	16.1	\$ 27.8	119.5
Borland	BORL	\$ 638	\$ 329	2.6	1.3	\$ 309	\$ 245	\$0.23	38.9	\$ 9.0	71.3
Informatica Corporation	INFA	\$ 510	\$ 274	2.6	1.4	\$ 236	\$ 195	-\$0.20	n/a	\$ 6.4	80.2
RSA Security Inc	RSAS	\$ 430	\$ 327	1.9	1.4	\$ 103	\$ 232	-\$1.71	n/a	\$ 7.6	56.9
Network Associates, Inc.	NET	\$ 2,340	\$ 1,330	2.5	1.4	\$ 1,010	\$ 942	\$0.56	26.7	\$ 15.0	156.4
WebMethods	WEBM	\$ 472	\$ 281	2.4	1.4	\$ 191	\$ 198	-\$0.49	n/a	\$ 9.1	51.7
Progress Software	PRGS	\$ 570	\$ 402	2.0	1.4	\$ 169	\$ 281	\$0.60	28.5	\$ 17.1	33.4
Tektronix Inc	TEK	\$ 1,510	\$ 1,168	1.9	1.5	\$ 342	\$ 803	\$0.37	47.0	\$ 17.4	86.9
Micron Technology	MU	\$ 5,070	\$ 4,412	1.7	1.5	\$ 658	\$ 2,990	-\$2.55	n/a	\$ 8.3	607.6
Rational Software Corp.	RATL	\$ 2,050	\$ 1,000	3.2	1.5	\$ 1,050	\$ 649	-\$0.22	n/a	\$ 10.5	195.8
Documentum	DCTM	\$ 555	\$ 360	2.4	1.6	\$ 195	\$ 227	-\$0.03	n/a	\$ 13.9	40.0
Peoplesoft	PSFT	\$ 5,070	\$ 3,160	2.6	1.6	\$ 1,910	\$ 1,950	\$0.57	28.4	\$ 16.2	313.0
IBM	IBM	\$ 142,000	\$ 136,030	1.7	1.7	\$ 5,970	\$ 81,200	\$3.08	26.7	\$ 82.3	1730.0
Macromedia, Inc.	MACR	\$ 768	\$ 561	2.3	1.7	\$ 207	\$ 327	-\$1.51	n/a	\$ 12.4	62.2
DataMirror Corporation	DMCX	\$ 95	\$ 72	2.2	1.7	\$ 22	\$ 42	-\$0.13	n/a	\$ 8.3	11.4
Business Objects Ads	BOBJ	\$ 1,070	\$ 781	2.4	1.7	\$ 289	\$ 455	\$0.63	26.8	\$ 16.9	63.4
Lexmark Intl Inc A	LXK	\$ 8,260	\$ 7,762	1.9	1.8	\$ 498	\$ 4,360	\$2.79	23.3	\$ 65.1	126.9
Autodesk Inc	ADSK	\$ 1,720	\$ 1,473	2.1	1.8	\$ 247	\$ 825	\$0.27	56.3	\$ 15.2	113.4
Look Smart	LOOK	\$ 224	\$ 172	2.3	1.8	\$ 52	\$ 96	\$0.29	7.9	\$ 2.3	98.1
Group 1 Software, Inc.	GSOE	\$ 238	\$ 183	2.4	1.8	\$ 55	\$ 99	\$0.51	31.9	\$ 16.3	14.6
Dell Computer Corp	DELL	\$ 71,700	\$ 67,060	2.0	1.9	\$ 4,640	\$ 35,400	\$0.80	34.8	\$ 27.8	2580.0
RealNetworks, Inc.	RNWK	\$ 661	\$ 352	3.6	1.9	\$ 309	\$ 183	-\$0.24	n/a	\$ 4.2	157.7
Bisys Group	BSG	\$ 1,980	\$ 1,899	2.2	2.1	\$ 81	\$ 920	\$0.94	17.6	\$ 16.5	119.7
Legato Systems	LGTO	\$ 617	\$ 547	2.4	2.1	\$ 70	\$ 262	-\$2.14	n/a	\$ 5.3	116.2
DoubleClick	DCLK	\$ 1,010	\$ 641	3.4	2.1	\$ 369	\$ 300	-\$0.87	n/a	\$ 7.5	136.1
MicroStrategy	MSTR	\$ 335	\$ 320	2.3	2.2	\$ 15	\$ 148	\$3.54	6.9	\$ 24.3	13.8
Computer Associates	CA	\$ 7,960	\$ 6,950	2.6	2.2	\$ 1,010	\$ 3,090	-\$0.69	n/a	\$ 13.9	574.7
Jack Henry	JKHY	\$ 937	\$ 905	2.3	2.2	\$ 31	\$ 402	\$0.58	18.4	\$ 10.7	87.7
Amazon	AMZN	\$ 10,200	\$ 8,900	2.6	2.3	\$ 1,300	\$ 3,930	-\$0.40	n/a	\$ 26.2	388.2
Fiserv Inc	FISV	\$ 6,220	\$ 5,993	2.4	2.3	\$ 227	\$ 2,570	\$1.36	23.8	\$ 32.4	192.0
Research in Motion	RIMM	\$ 1,030	\$ 679	3.6	2.4	\$ 351	\$ 285	-\$1.63	n/a	\$ 13.4	77.0
Embarcadero Technologies	EMBT	\$ 161	\$ 117	3.3	2.4	\$ 44	\$ 49	\$0.08	74.0	\$ 5.9	27.2
Inktomi Corporation	INKT	\$ 269	\$ 210	3.1	2.4	\$ 59	\$ 87	-\$3.37	n/a	\$ 1.7	163.2

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BMC Software, Inc.	BMC	\$ 3,770	\$ 3,314	2.9	2.6	\$ 456	\$ 1,280	\$0.11	146.8	\$ 16.2	233.3
Open Text Corporation	OTEX	\$ 529	\$ 426	3.3	2.7	\$ 102	\$ 158	\$1.10	24.8	\$ 27.3	19.4
SAP AG	SAP	\$ 24,400	\$ 23,080	3.1	2.9	\$ 1,320	\$ 7,890	\$0.42	46.7	\$ 19.6	1250.0
Ariba	ARBA	\$ 921	\$ 676	4.0	2.9	\$ 245	\$ 229	-\$2.55	n/a	\$ 3.5	265.5
Ask Jeeves	ASKJ	\$ 270	\$ 226	3.6	3.0	\$ 44	\$ 74	-\$0.53	n/a	\$ 6.3	43.0
Digital Think	DTHK	\$ 114	\$ 92	3.8	3.1	\$ 22	\$ 30	-\$1.01	n/a	\$ 2.8	41.5
Pmc-sierra Inc	PMCS	\$ 1,100	\$ 689	5.0	3.2	\$ 411	\$ 218	-\$0.38	n/a	\$ 6.6	167.4
ANSYS	ANSS	\$ 351	\$ 290	3.9	3.2	\$ 61	\$ 91	\$1.22	19.7	\$ 24.1	14.6
Veritas Software Corp.	VRTS	\$ 7,050	\$ 4,810	4.7	3.2	\$ 2,240	\$ 1,510	\$0.13	131.8	\$ 17.1	411.6
Pumatech	PUMA	\$ 98	\$ 68	4.7	3.2	\$ 30	\$ 21	-\$0.53	n/a	\$ 2.1	46.8
Symantec Corporation	SYMC	\$ 5,770	\$ 4,340	4.3	3.3	\$ 1,430	\$ 1,330	\$1.16	33.7	\$ 39.1	147.7
Cognos	COGN	\$ 2,100	\$ 1,762	4.0	3.3	\$ 338	\$ 530	\$0.59	40.4	\$ 23.9	87.9
Checkfree Corp	CKFR	\$ 1,970	\$ 1,759	3.8	3.4	\$ 211	\$ 518	-\$1.84	n/a	\$ 22.2	88.9
BEA Systems	BEAS	\$ 4,490	\$ 3,220	4.8	3.4	\$ 1,270	\$ 934	\$0.20	54.7	\$ 10.9	410.5
Digital River, Inc.	DRIV	\$ 337	\$ 296	4.3	3.8	\$ 41	\$ 78	-\$0.04	n/a	\$ 12.4	27.2
Intel Corp	INTC	\$ 116,700	\$ 104,100	4.4	3.9	\$ 12,600	\$ 26,800	\$0.46	38.8	\$ 17.8	6540.0
Citrix Systems	CTXS	\$ 2,270	\$ 2,050	4.3	3.9	\$ 220	\$ 527	\$0.53	25.0	\$ 13.3	171.0
Intuit, Inc.	INTU	\$ 8,010	\$ 6,890	5.2	4.4	\$ 1,120	\$ 1,550	\$0.70	55.6	\$ 38.9	205.7
Cisco	CSCO	\$ 96,100	\$ 86,560	5.0	4.5	\$ 9,540	\$ 19,200	\$0.42	32.2	\$ 13.5	7110.0
Verity	VRTY	\$ 557	\$ 447	5.6	4.5	\$ 109	\$ 99	\$0.30	53.3	\$ 16.0	34.8
Adobe	ADBE	\$ 7,060	\$ 6,407	5.9	5.4	\$ 653	\$ 1,190	\$0.81	37.7	\$ 30.6	231.1
Mercury Interactive Corp.	MERQ	\$ 2,690	\$ 2,163	6.7	5.4	\$ 527	\$ 400	\$0.74	42.7	\$ 31.6	85.3
CheckPoint Software	CHKP	\$ 3,640	\$ 2,330	8.5	5.5	\$ 1,310	\$ 427	\$1.00	15.0	\$ 15.0	242.8
Precise Software	PRSE	\$ 503	\$ 417	6.6	5.5	\$ 86	\$ 76	\$0.12	138.8	\$ 16.7	30.2
Oracle Corporation	ORCL	\$ 57,800	\$ 51,760	6.1	5.5	\$ 6,040	\$ 9,420	\$0.39	28.3	\$ 11.0	5240.0
Microsoft Corp	MSFT	\$ 270,600	\$ 227,200	8.8	7.4	\$ 43,400	\$ 30,800	\$0.87	29.1	\$ 25.3	10700.0
Red Hat, Inc.	RHAT	\$ 1,080	\$ 1,000	12.9	12.0	\$ 80	\$ 84	-\$0.21	n/a	\$ 6.3	170.5
Infosys Technologies Ltd.	INFY	\$ 8,640	\$ 8,331	12.8	12.3	\$ 309	\$ 678	\$1.39	46.9	\$ 65.3	132.5
Rambus Inc	RMBS	\$ 1,300	\$ 1,235	13.3	12.7	\$ 65	\$ 97	\$0.24	55.7	\$ 13.4	97.5
Yahoo!	YHOO	\$ 14,000	\$ 13,226	14.7	13.9	\$ 774	\$ 953	\$0.18	129.7	\$ 23.4	597.5
EBay	EBAY	\$ 27,000	\$ 25,800	22.3	21.3	\$ 1,200	\$ 1,210	\$0.85	103.0	\$ 87.6	308.7