

All prices as of market close Friday, January 31, 2003

Cash (as it is tallied here) = Cash + Securities. (**Warning:** Cash + Securities data can lag earnings data - by many weeks!)

MC = Market Capitalization

ttm = Trailing Twelve Months

Companies are in order of -->

TR = Tornado Ratio = (MC - CASH) / Revenue

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Liquid Audio, Inc.	LQID	\$ 7	-\$ 74	6.1	-64.1	\$ 81	\$ 1	-\$0.75	n/a	\$ 0.3	22.8
Clarus	CLRS	\$ 90	-\$ 12	22.9	-3.1	\$ 103	\$ 4	-\$1.09	n/a	\$ 5.8	15.7
BackWeb Technologies Ltd.	BWEB	\$ 10	-\$ 18	1.1	-1.9	\$ 28	\$ 9	-\$0.73	n/a	\$ 0.3	39.8
Blue Martini Software	BLUE	\$ 29	-\$ 43	0.8	-1.3	\$ 71	\$ 34	-\$5.76	n/a	\$ 2.7	10.4
Commerce One	CMRC	\$ 62	-\$ 86	0.6	-0.8	\$ 148	\$ 106	-\$21.31	n/a	\$ 2.1	29.2
FirePond, Inc.	FIRE	\$ 12	-\$ 17	0.6	-0.8	\$ 29	\$ 22	-\$5.38	n/a	\$ 3.2	3.7
Selectica, Inc.	SLTC	\$ 93	-\$ 24	2.3	-0.6	\$ 117	\$ 40	-\$0.60	n/a	\$ 2.9	31.7
Keynote	KEYN	\$ 184	-\$ 20	4.8	-0.5	\$ 203	\$ 38	-\$2.20	n/a	\$ 8.0	23.0
Liberate Technologies	LBRT	\$ 122	-\$ 27	1.7	-0.4	\$ 149	\$ 73	-\$2.70	n/a	\$ 1.1	107.6
Docent	DCNT	\$ 37	-\$ 8	1.3	-0.3	\$ 45	\$ 28	-\$1.71	n/a	\$ 2.6	14.3
Centra Software	CTRA	\$ 30	-\$ 10	0.9	-0.3	\$ 40	\$ 33	-\$0.88	n/a	\$ 1.2	26.0
I2	ITWO	\$ 433	-\$ 52	0.8	-0.1	\$ 484	\$ 523	-\$2.34	n/a	\$ 1.0	432.8
Safeguard Scientifics	SFE	\$ 171	-\$ 155	0.1	-0.1	\$ 326	\$ 1,650	-\$1.37	n/a	\$ 1.4	119.4
Rogue Wave Software	RWAV	\$ 25	-\$ 3	0.6	-0.1	\$ 28	\$ 41	-\$0.75	n/a	\$ 2.5	10.2
Divine	DVIN	\$ 22	-\$ 40	0.0	-0.1	\$ 62	\$ 553	-\$25.45	n/a	\$ 0.9	25.8
Gateway Inc	GTW	\$ 849	-\$ 281	0.2	-0.1	\$ 1,130	\$ 4,170	-\$0.95	n/a	\$ 2.6	324.1
Corio, Inc.	CRIO	\$ 42	-\$ 2	0.7	0.0	\$ 44	\$ 56	-\$0.65	n/a	\$ 0.7	56.6
Pivotal Corporation	PVTL	\$ 26	-\$ 2	0.4	0.0	\$ 29	\$ 65	-\$1.26	n/a	\$ 1.0	25.3
Corel Corporation	CORL	\$ 74	-\$ 3	0.6	0.0	\$ 78	\$ 125	-\$0.89	n/a	\$ 0.8	91.8
Tarantella, Inc.	TTLA	\$ 7	-\$ 0	0.4	0.0	\$ 7	\$ 16	-\$0.16	n/a	\$ 0.2	41.0
Art Technology Group	ARTG	\$ 71	\$ 2	0.7	0.0	\$ 69	\$ 102	-\$0.42	n/a	\$ 1.0	70.5
3Com	COMS	\$ 1,530	\$ 40	1.2	0.0	\$ 1,490	\$ 1,300	-\$1.02	n/a	\$ 4.2	361.2
Silicon Graphics	SGI	\$ 258	\$ 38	0.2	0.0	\$ 220	\$ 1,100	-\$0.42	n/a	\$ 1.3	199.8
Marimba, Inc.	MRBA	\$ 39	\$ 1	1.1	0.0	\$ 37	\$ 35	-\$0.47	n/a	\$ 1.5	25.1
Tech Data Corp	TECD	\$ 1,410	\$ 913	0.1	0.1	\$ 497	\$ 15,900	\$2.40	10.4	\$ 25.0	56.5
Ingram Micro A	IM	\$ 1,730	\$ 1,343	0.1	0.1	\$ 387	\$ 22,700	\$0.14	82.1	\$ 11.5	150.6
Solectron Corp	SLR	\$ 2,970	\$ 970	0.2	0.1	\$ 2,000	\$ 12,300	-\$3.80	n/a	\$ 3.6	826.2
IONA Technologies PLC	IONA	\$ 92	\$ 11	0.7	0.1	\$ 81	\$ 123	-\$11.28	n/a	\$ 2.8	32.7
Sapiens International	SPNS	\$ 23	\$ 6	0.3	0.1	\$ 17	\$ 66	\$0.00	n/a	\$ 0.9	24.5
Apple Computer Inc	AAPL	\$ 5,170	\$ 710	0.9	0.1	\$ 4,460	\$ 5,840	\$0.05	287.2	\$ 14.4	360.3
Comshare	CSRE	\$ 26	\$ 7	0.4	0.1	\$ 18	\$ 58	-\$0.01	n/a	\$ 2.5	10.5

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Akamai	AKAM	\$ 155	\$ 18	1.1	0.1	\$ 137	\$ 145	-\$1.80	n/a	\$ 1.3	116.7
Sagent	SGNT	\$ 11	\$ 6	0.3	0.1	\$ 5	\$ 43	-\$0.64	n/a	\$ 0.2	46.4
Frontstep	FSTP	\$ 15	\$ 12	0.2	0.1	\$ 3	\$ 88	-\$0.73	n/a	\$ 2.0	7.6
Mobius	MOBI	\$ 51	\$ 13	0.7	0.2	\$ 37	\$ 76	-\$0.08	n/a	\$ 2.9	17.4
Exelon Corp	EXLND	\$ 23	\$ 7	0.6	0.2	\$ 16	\$ 42	-\$10.89	n/a	\$ 3.1	7.4
CMG Info	CMGI	\$ 350	\$ 130	0.5	0.2	\$ 220	\$ 722	-\$1.14	n/a	\$ 0.9	393.0
Broadvision	BVSN	\$ 130	\$ 21	1.1	0.2	\$ 109	\$ 116	-\$5.33	n/a	\$ 4.0	32.3
MapInfo Corporation	MAPS	\$ 53	\$ 17	0.6	0.2	\$ 36	\$ 91	-\$0.17	n/a	\$ 3.5	15.1
AvantGo	AVGO	\$ 36	\$ 4	1.8	0.2	\$ 32	\$ 20	-\$0.46	n/a	\$ 1.0	35.7
Astea International, Inc.	ATEA	\$ 8	\$ 3	0.5	0.2	\$ 5	\$ 16	-\$0.17	n/a	\$ 0.6	14.6
Magic Software Enterprise	MGIC	\$ 39	\$ 14	0.6	0.2	\$ 25	\$ 64	-\$1.01	n/a	\$ 1.3	29.8
Novadigm	NVDM	\$ 39	\$ 13	0.7	0.2	\$ 25	\$ 56	-\$0.62	n/a	\$ 2.0	19.4
Earthlink	ELNK	\$ 817	\$ 354	0.6	0.3	\$ 463	\$ 1,360	-\$1.12	n/a	\$ 5.3	153.9
Lucent	LU	\$ 6,710	\$ 2,970	0.6	0.3	\$ 3,740	\$ 10,800	-\$3.48	n/a	\$ 1.9	3610.0
Peerless Systems Corp.	PRLS	\$ 23	\$ 9	0.7	0.3	\$ 14	\$ 32	-\$0.19	n/a	\$ 1.5	15.3
Mercator	MCTR	\$ 53	\$ 33	0.5	0.3	\$ 20	\$ 112	-\$0.93	n/a	\$ 1.5	34.5
Segue	SEGU	\$ 14	\$ 9	0.5	0.3	\$ 5	\$ 29	-\$0.71	n/a	\$ 1.5	9.6
Brio Technology, Inc.	BRIO	\$ 58	\$ 33	0.6	0.3	\$ 25	\$ 102	-\$0.20	n/a	\$ 1.5	37.8
Merant	MRNT	\$ 183	\$ 65	0.9	0.3	\$ 118	\$ 195	-\$4.08	n/a	\$ 7.9	23.0
Electronic Data Systems	EDS	\$ 8,070	\$ 7,456	0.4	0.3	\$ 614	\$ 22,100	\$2.36	7.2	\$ 17.0	476.4
ServiceWare Technologies	SVCW	\$ 7	\$ 4	0.6	0.3	\$ 3	\$ 12	-\$0.24	n/a	\$ 0.3	24.0
Advanced Micro Dev	AMD	\$ 1,800	\$ 934	0.7	0.3	\$ 866	\$ 2,700	-\$3.80	n/a	\$ 5.2	343.5
Lsi Logic	LSI	\$ 1,640	\$ 650	0.9	0.4	\$ 990	\$ 1,820	-\$0.79	n/a	\$ 4.4	371.9
Document Sciences	DOCX	\$ 16	\$ 8	0.7	0.4	\$ 8	\$ 23	\$0.35	12.0	\$ 4.2	3.9
Roxio, Inc.	ROXI	\$ 90	\$ 47	0.7	0.4	\$ 43	\$ 126	-\$0.61	n/a	\$ 4.6	19.4
QAD Inc.	QADI	\$ 120	\$ 72	0.6	0.4	\$ 48	\$ 192	-\$0.21	n/a	\$ 3.5	34.6
BindView	BVEW	\$ 65	\$ 27	1.0	0.4	\$ 38	\$ 67	-\$0.47	n/a	\$ 1.4	46.3
Applix	APLX	\$ 21	\$ 15	0.6	0.4	\$ 6	\$ 36	-\$0.44	n/a	\$ 1.7	12.4
Cognicase	COGI	\$ 185	\$ 146	0.6	0.4	\$ 39	\$ 335	-\$3.72	n/a	\$ 2.9	62.8
Motorola Inc	MOT	\$ 18,400	\$ 11,830	0.7	0.4	\$ 6,570	\$ 26,700	-\$1.09	n/a	\$ 8.0	2300.0
Mobile Data Solutions	MDSI	\$ 30	\$ 18	0.7	0.4	\$ 11	\$ 41	-\$0.42	n/a	\$ 3.6	8.2
Versant Corporation	VSNT	\$ 13	\$ 9	0.7	0.4	\$ 4	\$ 20	-\$0.28	n/a	\$ 1.1	12.4
Computer Sciences	CSC	\$ 5,250	\$ 5,118	0.5	0.4	\$ 132	\$ 11,400	\$2.32	13.2	\$ 30.6	171.7
Aladdin Knowledge Systems	ALDN	\$ 35	\$ 22	0.7	0.5	\$ 13	\$ 49	-\$0.31	n/a	\$ 3.1	11.3
Saba Software	SABA	\$ 51	\$ 24	1.0	0.5	\$ 28	\$ 51	-\$0.36	n/a	\$ 1.0	53.1
Unisys Corp	UIS	\$ 3,040	\$ 2,738	0.5	0.5	\$ 302	\$ 5,610	\$0.69	13.5	\$ 9.3	326.4
Novell Inc	NOVL	\$ 1,190	\$ 554	1.1	0.5	\$ 636	\$ 1,130	-\$0.28	n/a	\$ 3.2	368.2
Nortel	NT	\$ 9,130	\$ 5,270	0.9	0.5	\$ 3,860	\$ 10,600	-\$0.94	n/a	\$ 2.4	3850.0

All "tracked" companies.

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Starbase Corporation	SBAS	\$ 24	\$ 22	0.6	0.5	\$ 1	\$ 41	-\$6.49	n/a	\$ 2.7	8.7
Vignette Corporation	VIGN	\$ 393	\$ 86	2.5	0.6	\$ 308	\$ 155	-\$1.01	n/a	\$ 1.6	250.6
Parametric Technology	PMTC	\$ 627	\$ 412	0.9	0.6	\$ 215	\$ 726	-\$0.32	n/a	\$ 2.4	261.2
Onyx Software Corporation	ONXS	\$ 60	\$ 39	0.9	0.6	\$ 21	\$ 69	-\$0.28	n/a	\$ 1.2	50.6
Sun Micro	SUNW	\$ 9,620	\$ 7,010	0.8	0.6	\$ 2,610	\$ 12,200	-\$0.75	n/a	\$ 3.1	3110.0
Stellant	STEL	\$ 103	\$ 36	1.6	0.6	\$ 67	\$ 63	-\$1.93	n/a	\$ 4.6	22.5
Keane, Inc.	KEA	\$ 579	\$ 513	0.7	0.6	\$ 66	\$ 848	\$0.15	53.9	\$ 8.1	71.6
Phoenix	PTEC	\$ 154	\$ 93	1.0	0.6	\$ 61	\$ 152	-\$0.25	n/a	\$ 5.8	26.4
Compuware	CPWR	\$ 1,320	\$ 891	0.9	0.6	\$ 430	\$ 1,440	-\$0.67	n/a	\$ 3.5	377.9
Ross Systems, Inc.	ROSS	\$ 34	\$ 29	0.7	0.6	\$ 5	\$ 46	-\$3.64	n/a	\$ 12.7	2.7
Interwoven	IWOV	\$ 275	\$ 84	2.2	0.7	\$ 192	\$ 127	-\$1.46	n/a	\$ 2.6	106.7
Attunity	ATTU	\$ 14	\$ 11	0.9	0.7	\$ 3	\$ 15	-\$0.53	n/a	\$ 1.0	14.8
Wind River Systems, Inc.	WIND	\$ 270	\$ 195	1.0	0.7	\$ 75	\$ 269	-\$1.51	n/a	\$ 3.4	79.1
Hewlett-Packard	HPQ	\$ 53,100	\$ 41,700	0.9	0.7	\$ 11,400	\$ 56,600	-\$0.17	n/a	\$ 17.4	3050.0
Click2Learn	CLKS	\$ 30	\$ 26	0.9	0.8	\$ 4	\$ 33	-\$0.81	n/a	\$ 1.2	24.6
Actuate Corporation	ACTU	\$ 134	\$ 92	1.2	0.8	\$ 43	\$ 109	-\$0.43	n/a	\$ 2.3	59.7
FileNET Corporation	FILE	\$ 449	\$ 301	1.3	0.9	\$ 148	\$ 347	\$0.22	56.8	\$ 12.5	35.9
DocuCorp	DOCC	\$ 76	\$ 64	1.0	0.9	\$ 12	\$ 74	\$0.39	14.6	\$ 5.7	13.3
Pumatech	PUMA	\$ 50	\$ 19	2.3	0.9	\$ 31	\$ 21	-\$0.65	n/a	\$ 1.1	46.5
Prophet 21	PXXI	\$ 64	\$ 38	1.5	0.9	\$ 26	\$ 43	\$0.77	21.2	\$ 16.3	3.9
CorVu	CRVU.OE	\$ 13	\$ 13	0.9	0.9	\$ 0	\$ 15	\$0.10	6.0	\$ 0.6	22.2
Lawson Software	LWSN	\$ 588	\$ 366	1.5	0.9	\$ 222	\$ 401	-\$0.29	n/a	\$ 5.9	99.5
Cover-All Technologies	COVR.OE	\$ 6	\$ 6	1.0	0.9	\$ 0	\$ 6	-\$0.03	n/a	\$ 0.4	15.3
RSA Security Inc	RSAS	\$ 313	\$ 221	1.4	1.0	\$ 92	\$ 232	-\$1.71	n/a	\$ 5.5	56.9
Timberline Software	TMBS	\$ 68	\$ 61	1.1	1.0	\$ 7	\$ 62	\$0.15	38.4	\$ 5.8	11.8
Netegrity, Inc.	NETE	\$ 147	\$ 70	2.1	1.0	\$ 78	\$ 69	-\$2.53	n/a	\$ 4.3	34.2
Pervasive Software	PVSW	\$ 75	\$ 39	2.0	1.0	\$ 36	\$ 38	\$0.36	12.5	\$ 4.5	16.6
CNET	CNET	\$ 352	\$ 251	1.5	1.1	\$ 101	\$ 237	-\$2.59	n/a	\$ 2.5	139.1
Amdocs	DOX	\$ 2,800	\$ 1,670	1.8	1.1	\$ 1,130	\$ 1,530	\$0.10	129.9	\$ 13.0	215.5
Datakey, Inc.	DKEY	\$ 13	\$ 9	1.5	1.1	\$ 3	\$ 9	-\$0.18	n/a	\$ 1.3	10.1
Mitek Systems Inc.	MITK	\$ 15	\$ 14	1.2	1.1	\$ 1	\$ 13	\$0.03	45.4	\$ 1.4	11.1
Bottomline Tech.	EPAY	\$ 102	\$ 78	1.5	1.1	\$ 24	\$ 69	-\$1.89	n/a	\$ 6.6	15.6
Progress Software	PRGS	\$ 490	\$ 313	1.8	1.1	\$ 177	\$ 273	\$0.55	26.1	\$ 14.4	34.1
Siebel Systems	SEBL	\$ 4,070	\$ 1,900	2.5	1.2	\$ 2,170	\$ 1,640	-\$0.10	n/a	\$ 8.4	486.4
Hyperion Solutions Corp.	HYSL	\$ 957	\$ 605	1.9	1.2	\$ 352	\$ 502	\$0.73	38.0	\$ 27.7	34.5
America Online	AOL	\$ 52,200	\$ 50,470	1.3	1.2	\$ 1,730	\$ 41,100	-\$9.97	n/a	\$ 11.7	4480.0
Verisign	VRSN	\$ 1,960	\$ 1,556	1.6	1.3	\$ 404	\$ 1,220	-\$20.98	n/a	\$ 8.3	237.5
Sybase, Inc.	SY	\$ 1,360	\$ 1,065	1.6	1.3	\$ 295	\$ 830	\$0.37	38.9	\$ 14.4	94.7

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RealNetworks, Inc.	RNWK	\$ 562	\$ 237	3.1	1.3	\$ 325	\$ 183	-\$0.24	n/a	\$ 3.6	157.7
JD Edwards	JDEC	\$ 1,500	\$ 1,197	1.7	1.3	\$ 303	\$ 905	\$0.39	32.1	\$ 12.5	119.4
Tektronix Inc	TEK	\$ 1,430	\$ 1,088	1.7	1.3	\$ 342	\$ 818	\$0.47	35.1	\$ 16.5	86.9
Hummingbird Ltd.	HUMC	\$ 363	\$ 243	2.0	1.3	\$ 120	\$ 180	-\$0.16	n/a	\$ 19.8	18.3
Network Associates, Inc.	NET	\$ 2,390	\$ 1,380	2.5	1.5	\$ 1,010	\$ 942	\$0.56	27.3	\$ 15.3	156.4
Digital Think	DTHK	\$ 70	\$ 44	2.4	1.5	\$ 26	\$ 30	-\$1.01	n/a	\$ 1.7	41.4
Group 1 Software, Inc.	GSOE	\$ 202	\$ 150	2.0	1.5	\$ 53	\$ 99	\$0.51	27.6	\$ 14.1	14.4
Rational Software Corp.	RATL	\$ 2,030	\$ 980	3.1	1.5	\$ 1,050	\$ 649	-\$0.22	n/a	\$ 10.4	195.2
VA Linux	LNUX	\$ 56	\$ 30	2.8	1.5	\$ 26	\$ 20	-\$0.76	n/a	\$ 1.0	54.5
Micron Technology	MU	\$ 4,990	\$ 4,332	1.8	1.5	\$ 658	\$ 2,850	-\$1.58	n/a	\$ 8.2	607.6
IBM	IBM	\$ 132,200	\$ 126,230	1.6	1.6	\$ 5,970	\$ 81,200	\$3.07	25.5	\$ 78.2	1690.0
DST Systems	DST	\$ 3,940	\$ 3,820	1.7	1.6	\$ 120	\$ 2,380	\$1.72	19.1	\$ 32.9	119.6
Doubleclick	DCLK	\$ 859	\$ 489	2.9	1.6	\$ 369	\$ 300	-\$0.87	n/a	\$ 6.3	136.1
Lexmark Intl Inc A	LXK	\$ 7,620	\$ 7,122	1.7	1.6	\$ 498	\$ 4,360	\$2.79	21.7	\$ 60.5	125.9
Autodesk Inc	ADSK	\$ 1,690	\$ 1,460	1.9	1.7	\$ 230	\$ 884	\$0.41	36.4	\$ 14.9	113.4
Business Objects Ads	BOBJ	\$ 1,020	\$ 754	2.2	1.7	\$ 266	\$ 455	\$0.63	25.5	\$ 16.1	63.4
Descartes Systems Group	DSGX	\$ 160	\$ 118	2.2	1.7	\$ 42	\$ 71	-\$0.87	n/a	\$ 3.1	52.2
Informatica Corporation	INFA	\$ 566	\$ 330	2.9	1.7	\$ 236	\$ 195	-\$0.20	n/a	\$ 7.0	81.0
Dell Computer Corp	DELL	\$ 61,500	\$ 57,200	1.8	1.7	\$ 4,300	\$ 33,700	\$0.74	32.2	\$ 23.9	2580.0
DataMirror Corporation	DMCX	\$ 90	\$ 68	2.3	1.7	\$ 22	\$ 39	-\$0.40	n/a	\$ 7.9	11.4
MicroStrategy	MSTR	\$ 281	\$ 259	1.9	1.7	\$ 22	\$ 148	\$5.70	3.6	\$ 20.8	13.5
Borland	BORL	\$ 741	\$ 432	3.0	1.8	\$ 309	\$ 245	\$0.23	45.2	\$ 10.4	71.3
Amazon	AMZN	\$ 8,480	\$ 7,180	2.2	1.8	\$ 1,300	\$ 3,930	-\$0.40	n/a	\$ 21.9	387.9
Documentum	DCTM	\$ 591	\$ 417	2.6	1.8	\$ 174	\$ 227	-\$0.04	n/a	\$ 14.8	40.0
WebMethods	WEBM	\$ 583	\$ 392	2.9	2.0	\$ 191	\$ 198	-\$0.49	n/a	\$ 11.2	52.1
Tibco Software, Inc.	TIBX	\$ 1,180	\$ 542	4.3	2.0	\$ 638	\$ 273	-\$0.46	n/a	\$ 5.6	209.9
Bisys Group	BSG	\$ 1,900	\$ 1,831	2.1	2.0	\$ 69	\$ 920	\$0.94	16.8	\$ 15.8	120.3
Overture	OVER	\$ 1,360	\$ 1,172	2.4	2.1	\$ 188	\$ 569	\$1.40	16.6	\$ 23.3	58.4
Macromedia, Inc.	MACR	\$ 883	\$ 676	2.7	2.1	\$ 207	\$ 327	-\$1.47	n/a	\$ 14.7	60.3
Peoplesoft	PSFT	\$ 6,070	\$ 4,160	3.1	2.1	\$ 1,910	\$ 1,950	\$0.57	34.0	\$ 19.4	313.0
Computer Associates	CA	\$ 7,680	\$ 6,670	2.5	2.2	\$ 1,010	\$ 3,090	-\$0.69	n/a	\$ 13.4	574.7
Legato Systems	LGTO	\$ 587	\$ 542	2.4	2.2	\$ 45	\$ 247	-\$2.59	n/a	\$ 5.1	116.0
Research in Motion	RIMM	\$ 982	\$ 631	3.4	2.2	\$ 351	\$ 285	-\$1.63	n/a	\$ 12.8	77.0
Fiserv Inc	FISV	\$ 5,970	\$ 5,752	2.3	2.2	\$ 218	\$ 2,570	\$1.36	22.9	\$ 31.2	191.7
Pmc-sierra Inc	PMCS	\$ 921	\$ 510	4.2	2.3	\$ 411	\$ 218	-\$0.38	n/a	\$ 5.5	167.4
Inktomi Corporation	INKT	\$ 265	\$ 206	3.1	2.4	\$ 59	\$ 87	-\$3.37	n/a	\$ 1.6	162.8
ANSYS	ANSS	\$ 272	\$ 217	3.0	2.4	\$ 55	\$ 91	\$1.14	16.4	\$ 18.7	14.6
Ask Jeeves	ASKJ	\$ 223	\$ 183	3.0	2.5	\$ 40	\$ 74	-\$0.53	n/a	\$ 5.4	41.6

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Jack Henry	JKHY	\$ 1,080	\$ 1,037	2.7	2.6	\$ 43	\$ 402	\$0.57	21.6	\$ 12.3	87.7
Look Smart	LOOK	\$ 299	\$ 248	3.1	2.6	\$ 52	\$ 96	\$0.29	10.5	\$ 3.1	98.1
BMC Software, Inc.	BMC	\$ 4,150	\$ 3,380	3.2	2.6	\$ 770	\$ 1,280	\$0.10	176.3	\$ 17.6	235.5
Open Text Corporation	OTEX	\$ 521	\$ 419	3.3	2.6	\$ 102	\$ 158	\$1.10	24.5	\$ 27.0	19.3
Checkfree Corp	CKFR	\$ 1,710	\$ 1,524	3.3	2.9	\$ 186	\$ 518	-\$1.84	n/a	\$ 19.2	88.7
Ariba	ARBA	\$ 921	\$ 676	4.0	2.9	\$ 245	\$ 229	-\$2.55	n/a	\$ 3.5	265.5
Embarcadero Technologies	EMBT	\$ 191	\$ 147	3.9	3.0	\$ 44	\$ 49	\$0.08	87.5	\$ 7.0	27.2
Cognos	COGN	\$ 2,000	\$ 1,662	3.8	3.1	\$ 338	\$ 530	\$0.59	38.6	\$ 22.8	87.9
Intel Corp	INTC	\$ 104,000	\$ 91,400	3.9	3.4	\$ 12,600	\$ 26,800	\$0.46	34.1	\$ 15.7	6620.0
Veritas Software Corp.	VRTS	\$ 7,520	\$ 5,280	5.0	3.5	\$ 2,240	\$ 1,510	\$0.13	140.5	\$ 18.3	411.6
SAP AG	SAP	\$ 29,600	\$ 28,540	3.7	3.6	\$ 1,060	\$ 7,980	\$0.44	53.4	\$ 23.5	1260.0
Digital River, Inc.	DRIV	\$ 334	\$ 299	4.3	3.8	\$ 35	\$ 78	-\$0.03	n/a	\$ 12.3	27.2
BEA Systems	BEAS	\$ 4,700	\$ 3,570	5.1	3.9	\$ 1,130	\$ 916	\$0.14	81.9	\$ 11.5	410.5
Symantec Corporation	SYMC	\$ 6,750	\$ 5,320	5.1	4.0	\$ 1,430	\$ 1,330	\$1.16	40.2	\$ 46.7	144.7
Citrix Systems	CTXS	\$ 2,360	\$ 2,140	4.5	4.1	\$ 220	\$ 527	\$0.53	26.0	\$ 13.8	171.0
Cisco	CSCO	\$ 96,600	\$ 86,300	5.0	4.5	\$ 10,300	\$ 19,300	\$0.37	36.1	\$ 13.4	7230.0
Verity	VRTY	\$ 540	\$ 430	5.6	4.5	\$ 109	\$ 96	\$0.26	59.7	\$ 15.5	34.8
Adobe	ADBE	\$ 6,240	\$ 5,622	5.4	4.8	\$ 618	\$ 1,160	\$0.78	33.9	\$ 26.4	236.3
CheckPoint Software	CHKP	\$ 3,480	\$ 2,170	8.1	5.1	\$ 1,310	\$ 427	\$1.00	14.3	\$ 14.3	242.8
Intuit, Inc.	INTU	\$ 9,050	\$ 8,191	5.8	5.3	\$ 859	\$ 1,550	\$0.66	66.8	\$ 44.1	205.2
Mercury Interactive Corp.	MERQ	\$ 3,000	\$ 2,473	7.5	6.2	\$ 527	\$ 400	\$0.74	48.0	\$ 35.6	84.5
Oracle Corporation	ORCL	\$ 63,400	\$ 57,920	6.8	6.2	\$ 5,480	\$ 9,360	\$0.37	32.5	\$ 12.0	5270.0
Microsoft Corp	MSFT	\$ 254,000	\$ 210,600	8.2	6.8	\$ 43,400	\$ 30,800	\$1.74	27.3	\$ 47.5	5350.0
Red Hat, Inc.	RHAT	\$ 876	\$ 796	10.5	9.5	\$ 80	\$ 84	-\$0.21	n/a	\$ 5.1	170.5
Yahoo!	YHOO	\$ 10,800	\$ 9,270	11.3	9.7	\$ 1,530	\$ 953	\$0.18	101.1	\$ 18.2	590.9
Infosys Technologies Ltd.	INFY	\$ 8,600	\$ 8,291	12.7	12.2	\$ 309	\$ 678	\$1.39	46.7	\$ 65.0	132.5
Rambus Inc	RMBS	\$ 1,510	\$ 1,446	15.5	14.8	\$ 64	\$ 97	\$0.24	64.6	\$ 15.5	97.5
EBay	EBAY	\$ 23,200	\$ 22,000	19.2	18.2	\$ 1,200	\$ 1,210	\$0.85	88.4	\$ 75.2	308.7