

All prices as of market close February 9, 2002

Cash (as it is tallied here) = Cash + Securities. (**Warning:** Cash + Securities data can lag earnings data - by many weeks!)

MC = Market Capitalization

ttm = Trailing Twelve Months

Companies are in order of -->

TR = Tornado Ratio = (MC - CASH) / Revenue

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
eBT International, Inc.	EBTI	\$ 3	-\$ 57	0.5	-7.8	\$ 60	\$ 7	-\$1.44	n/a	\$ 0.2	14.9
Liquid Audio, Inc.	LQID	\$ 55	-\$ 43	9.5	-7.4	\$ 97	\$ 6	-\$1.86	n/a	\$ 2.4	22.7
Clarus	CLRS	\$ 69	-\$ 56	4.1	-3.3	\$ 126	\$ 17	-\$5.75	n/a	\$ 4.5	15.6
Rare Medium	RRRR	\$ 20	-\$ 46	1.4	-3.2	\$ 66	\$ 14	-\$2.02	n/a	\$ 0.3	64.1
Eprise	EPRS	\$ 34	-\$ 14	2.0	-0.8	\$ 48	\$ 17	-\$1.12	n/a	\$ 1.5	22.3
Silver Stream	SSSW	\$ 120	-\$ 24	1.4	-0.3	\$ 144	\$ 84	-\$3.30	n/a	\$ 5.4	22.2
Selectica, Inc.	SLTC	\$ 143	-\$ 11	3.0	-0.2	\$ 154	\$ 48	-\$0.99	n/a	\$ 4.1	34.9
ExperTelligence, Inc.	EXGP	\$ 0	-\$ 0	0.9	-0.2	\$ 0	\$ 0	-\$1.33	n/a	\$ 0.2	2.4
Comdisco Inc	CDO	\$ 78	-\$ 465	0.0	-0.2	\$ 543	\$ 2,710	-\$1.42	n/a	\$ 0.5	150.6
CMG Info	CMGI	\$ 502	-\$ 163	0.5	-0.2	\$ 665	\$ 1,080	-\$15.20	n/a	\$ 1.3	392.1
INSpire Insur. Solutions	NSPR	\$ 2	-\$ 7	0.0	-0.1	\$ 9	\$ 79	-\$4.17	n/a	\$ 0.1	19.0
Safeguard Scientifics	SFE	\$ 314	-\$ 146	0.1	-0.1	\$ 460	\$ 2,250	-\$5.59	n/a	\$ 2.7	117.7
FirePond, Inc.	FIRE	\$ 42	-\$ 3	0.9	-0.1	\$ 44	\$ 46	-\$1.95	n/a	\$ 1.1	37.3
Corio, Inc.	CRIO	\$ 77	-\$ 2	1.5	0.0	\$ 78	\$ 50	-\$1.27	n/a	\$ 1.4	54.7
Beyond.com	BYND	\$ 3	-\$ 1	0.0	0.0	\$ 4	\$ 91	-\$34.27	n/a	\$ 0.8	3.3
Elcom	ELCO	\$ 34	\$ 16	0.2	0.1	\$ 19	\$ 206	-\$0.76	n/a	\$ 1.1	30.9
Gateway Inc	GTW	\$ 1,680	\$ 510	0.3	0.1	\$ 1,170	\$ 6,080	-\$3.14	n/a	\$ 5.2	324.0
Ingram Micro A	IM	\$ 2,540	\$ 2,408	0.1	0.1	\$ 132	\$ 27,100	\$0.41	41.9	\$ 17.2	148.1
Document Sciences	DOCX	\$ 10	\$ 2	0.5	0.1	\$ 8	\$ 23	\$0.27	10.1	\$ 2.7	3.8
Comshare	CSRE	\$ 26	\$ 7	0.4	0.1	\$ 19	\$ 62	-\$1.09	n/a	\$ 2.6	10.1
Sapiens International	SPNS	\$ 24	\$ 7	0.4	0.1	\$ 17	\$ 58	-\$1.97	n/a	\$ 1.0	23.0
Rogue Wave Software	RWAV	\$ 38	\$ 7	0.7	0.1	\$ 31	\$ 55	-\$0.18	n/a	\$ 3.4	11.1
Tech Data Corp	TECD	\$ 2,750	\$ 2,500	0.2	0.1	\$ 250	\$ 18,300	\$2.25	22.2	\$ 49.9	55.1
Ask Jeeves	ASKJ	\$ 61	\$ 9	0.9	0.1	\$ 52	\$ 67	-\$11.84	n/a	\$ 1.6	39.3
Peerless Systems Corp.	PRLS	\$ 19	\$ 4	0.8	0.1	\$ 16	\$ 25	-\$1.04	n/a	\$ 1.3	15.4
Frontstep, Inc.	FSTP	\$ 20	\$ 17	0.2	0.1	\$ 3	\$ 115	-\$2.80	n/a	\$ 2.7	7.6
Frontstep	FSTP	\$ 20	\$ 17	0.2	0.1	\$ 3	\$ 115	-\$2.80	n/a	\$ 2.7	7.6
Tarantella, Inc.	TTLA	\$ 16	\$ 7	0.4	0.2	\$ 9	\$ 43	-\$0.25	n/a	\$ 0.4	40.1
Walker Interactive System	WALK	\$ 16	\$ 9	0.3	0.2	\$ 7	\$ 46	-\$0.20	n/a	\$ 1.1	15.0
Silicon Graphics	SGI	\$ 499	\$ 316	0.3	0.2	\$ 183	\$ 1,680	-\$2.12	n/a	\$ 2.6	194.3
Corel Corporation	CORL	\$ 130	\$ 27	1.0	0.2	\$ 103	\$ 134	-\$0.10	n/a	\$ 1.6	80.7

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Astea International, Inc.	ATEA	\$ 12	\$ 3	0.7	0.2	\$ 8	\$ 16	-\$0.20	n/a	\$ 0.8	14.8
Marimba, Inc.	MRBA	\$ 70	\$ 9	1.6	0.2	\$ 61	\$ 44	-\$0.56	n/a	\$ 2.9	24.0
Xerox Corp	XRX	\$ 7,570	\$ 3,580	0.5	0.2	\$ 3,990	\$ 16,500	-\$0.50	n/a	\$ 10.5	720.0
Blue Martini Software	BLUE	\$ 111	\$ 15	1.9	0.3	\$ 96	\$ 58	-\$1.10	n/a	\$ 1.6	68.0
Merant	MRNT	\$ 187	\$ 59	0.9	0.3	\$ 128	\$ 218	\$0.09	81.0	\$ 7.3	25.7
QAD Inc.	QADI	\$ 105	\$ 57	0.5	0.3	\$ 48	\$ 210	-\$0.12	n/a	\$ 3.1	34.2
Soletron Corp	SLR	\$ 7,400	\$ 4,510	0.5	0.3	\$ 2,890	\$ 16,100	-\$0.56	n/a	\$ 9.6	768.2
Caldera International Inc	CALD	\$ 40	\$ 12	1.0	0.3	\$ 28	\$ 40	-\$2.48	n/a	\$ 0.7	57.5
3Com	COMS	\$ 2,040	\$ 560	1.1	0.3	\$ 1,480	\$ 1,880	-\$3.22	n/a	\$ 5.8	352.1
Applix	APLX	\$ 22	\$ 14	0.5	0.3	\$ 8	\$ 40	-\$0.93	n/a	\$ 1.9	11.4
NetManage, Inc.	NETM	\$ 62	\$ 28	0.8	0.4	\$ 34	\$ 80	-\$0.14	n/a	\$ 1.0	64.8
Ross Systems, Inc.	ROSS	\$ 20	\$ 17	0.4	0.4	\$ 3	\$ 45	\$1.56	5.0	\$ 7.8	2.6
VA Linux	LNUX	\$ 102	\$ 32	1.2	0.4	\$ 71	\$ 84	-\$10.40	n/a	\$ 1.9	53.8
NetGenesis Corp.	NTGX	\$ 40	\$ 9	2.1	0.4	\$ 31	\$ 20	-\$1.98	n/a	\$ 1.7	23.6
Commerce One	CMRC	\$ 474	\$ 186	1.2	0.5	\$ 288	\$ 409	-\$11.09	n/a	\$ 1.7	285.3
Compaq Computer	CPQ	\$ 19,800	\$ 15,930	0.6	0.5	\$ 3,870	\$ 33,600	-\$0.33	n/a	\$ 11.7	1700.0
Brio Technology, Inc.	BRIO	\$ 78	\$ 63	0.6	0.5	\$ 16	\$ 130	-\$0.77	n/a	\$ 2.6	29.8
Earthlink	ELNK	\$ 1,210	\$ 614	1.0	0.5	\$ 596	\$ 1,240	-\$2.75	n/a	\$ 8.4	144.5
ServiceWare Technologies	SVCW	\$ 11	\$ 6	0.9	0.5	\$ 5	\$ 12	-\$1.30	n/a	\$ 0.5	23.7
BackWeb Technologies Ltd.	BWEB	\$ 53	\$ 11	2.5	0.5	\$ 42	\$ 21	-\$0.90	n/a	\$ 1.4	38.5
Segue	SEGU	\$ 28	\$ 21	0.7	0.5	\$ 7	\$ 38	-\$1.83	n/a	\$ 3.0	9.5
Netsol International	NTWK	\$ 4	\$ 3	0.7	0.6	\$ 1	\$ 6	-\$1.21	n/a	\$ 0.3	14.5
Unisys Corp	UIS	\$ 3,770	\$ 3,444	0.6	0.6	\$ 326	\$ 6,020	-\$0.15	n/a	\$ 11.8	319.1
Exelon Corp	EXLN	\$ 65	\$ 30	1.3	0.6	\$ 34	\$ 51	-\$0.98	n/a	\$ 1.1	56.8
Group 1 Software, Inc.	GSOE	\$ 100	\$ 56	1.1	0.6	\$ 44	\$ 92	\$0.88	16.5	\$ 14.6	6.9
Keynote	KEYN	\$ 274	\$ 27	6.5	0.6	\$ 247	\$ 42	-\$1.98	n/a	\$ 9.7	28.2
Accrue Software, Inc.	ACRU	\$ 15	\$ 10	1.0	0.7	\$ 5	\$ 15	-\$1.76	n/a	\$ 0.5	30.2
Computer Sciences	CSC	\$ 7,950	\$ 7,950	0.7	0.7	\$ -	\$ 11,300	\$0.97	48.1	\$ 46.7	170.3
Starbase Corporation	SBAS	\$ 38	\$ 35	0.8	0.7	\$ 3	\$ 50	-\$1.17	n/a	\$ 0.5	75.2
Motorola Inc	MOT	\$ 27,400	\$ 21,240	0.9	0.7	\$ 6,160	\$ 30,000	-\$1.77	n/a	\$ 12.3	2230.0
Apple Computer Inc	AAPL	\$ 8,560	\$ 4,190	1.5	0.7	\$ 4,370	\$ 5,730	\$0.58	41.9	\$ 24.3	352.5
Versant Corporation	VSNT	\$ 26	\$ 21	0.9	0.7	\$ 4	\$ 29	-\$0.35	n/a	\$ 2.1	12.1
Prophet 21	PXXI	\$ 47	\$ 32	1.1	0.7	\$ 16	\$ 43	-\$0.09	n/a	\$ 12.5	3.8
Novell Inc	NOVL	\$ 1,500	\$ 795	1.4	0.8	\$ 705	\$ 1,040	-\$0.79	n/a	\$ 4.2	362.6
Hyperion Solutions Corp.	HYSL	\$ 687	\$ 386	1.4	0.8	\$ 301	\$ 499	-\$0.73	n/a	\$ 21.0	32.8
Hewlett-packard	HWP	\$ 40,400	\$ 36,060	0.9	0.8	\$ 4,340	\$ 45,200	\$0.32	65.0	\$ 20.8	1940.0
Hewlett Packard	HWP	\$ 40,400	\$ 36,060	0.9	0.8	\$ 4,340	\$ 45,200	\$0.32	65.0	\$ 20.8	1940.0
Sagent	SGNT	\$ 55	\$ 38	1.2	0.8	\$ 16	\$ 47	-\$1.03	n/a	\$ 1.2	46.2

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Lucent	LU	\$ 19,800	\$ 16,730	1.0	0.8	\$ 3,070	\$ 20,500	-\$3.84	n/a	\$ 5.8	3420.0
Accelio	ACLO	\$ 68	\$ 50	1.1	0.8	\$ 19	\$ 60	-\$1.14	n/a	\$ 2.7	24.9
Art Technology Group	ARTG	\$ 205	\$ 124	1.5	0.9	\$ 80	\$ 139	-\$2.27	n/a	\$ 3.0	68.9
COGNICASE Inc.	COGI	\$ 264	\$ 234	1.0	0.9	\$ 30	\$ 258	-\$0.61	n/a	\$ 6.0	43.7
Nortel	NT	\$ 19,600	\$ 16,090	1.1	0.9	\$ 3,510	\$ 17,500	-\$7.62	n/a	\$ 6.1	3210.0
Mercator	MCTR	\$ 148	\$ 119	1.2	0.9	\$ 28	\$ 126	-\$2.09	n/a	\$ 4.8	30.6
MapInfo Corporation	MAPS	\$ 132	\$ 101	1.2	0.9	\$ 31	\$ 106	-\$0.06	n/a	\$ 8.8	15.0
Advanced Micro Dev	AMD	\$ 4,580	\$ 3,710	1.2	1.0	\$ 870	\$ 3,890	-\$0.17	n/a	\$ 13.5	339.8
Amazon	AMZN	\$ 4,200	\$ 3,203	1.3	1.0	\$ 997	\$ 3,120	-\$1.54	n/a	\$ 11.2	373.3
Timberline Software	TMBS	\$ 72	\$ 62	1.2	1.1	\$ 10	\$ 57	\$0.16	38.3	\$ 6.1	11.7
DocuCorp	DOCC	\$ 89	\$ 77	1.4	1.2	\$ 12	\$ 66	\$0.27	24.6	\$ 6.7	13.4
Pervasive Software	PVSW	\$ 77	\$ 47	1.9	1.2	\$ 30	\$ 40	\$0.05	91.0	\$ 4.6	16.9
Pivotal Corporation	PVTL	\$ 145	\$ 97	1.8	1.2	\$ 48	\$ 81	-\$4.50	n/a	\$ 6.1	24.0
Bottomline Tech.	EPAY	\$ 113	\$ 97	1.5	1.3	\$ 16	\$ 77	-\$3.21	n/a	\$ 8.2	13.8
Electronic Data Systems	EDS	\$ 28,000	\$ 27,161	1.3	1.3	\$ 839	\$ 21,500	\$2.86	20.6	\$ 59.0	474.1
MicroStrategy	MSTR	\$ 280	\$ 240	1.5	1.3	\$ 39	\$ 188	-\$0.27	n/a	\$ 3.0	92.6
CrossWorlds Software	CWLD	\$ 125	\$ 103	1.6	1.3	\$ 22	\$ 81	-\$0.49	n/a	\$ 4.6	27.0
Roxio, Inc.	ROXI	\$ 242	\$ 181	1.7	1.3	\$ 61	\$ 140	\$0.04	357.0	\$ 14.3	16.9
DoubleClick	DCLK	\$ 1,300	\$ 548	3.2	1.4	\$ 752	\$ 406	-\$2.05	n/a	\$ 9.7	134.8
Keane, Inc.	KEA	\$ 1,310	\$ 1,125	1.6	1.4	\$ 185	\$ 806	\$0.28	62.1	\$ 17.4	75.5
Progress Software	PRGS	\$ 542	\$ 367	2.1	1.4	\$ 175	\$ 262	\$0.46	33.1	\$ 15.2	35.5
Akamai	AKAM	\$ 424	\$ 231	2.6	1.4	\$ 193	\$ 163	-\$24.54	n/a	\$ 3.7	115.1
Tektronix Inc	TEK	\$ 2,020	\$ 1,536	1.9	1.4	\$ 484	\$ 1,060	\$0.96	23.1	\$ 22.2	91.2
Vignette Corporation	VIGN	\$ 823	\$ 432	2.8	1.5	\$ 392	\$ 297	-\$6.29	n/a	\$ 3.4	245.8
Broadvision	BVSN	\$ 534	\$ 363	2.2	1.5	\$ 171	\$ 248	-\$3.01	n/a	\$ 1.9	284.0
Sybase, Inc.	SY	\$ 1,680	\$ 1,393	1.8	1.5	\$ 287	\$ 926	-\$0.27	n/a	\$ 17.1	98.7
Hummingbird Ltd.	HUMC	\$ 381	\$ 290	2.0	1.5	\$ 91	\$ 192	-\$0.23	n/a	\$ 20.8	18.3
Look Smart	LOOK	\$ 188	\$ 145	2.0	1.5	\$ 43	\$ 96	-\$0.78	n/a	\$ 2.0	92.8
Parametric Technology	PMTC	\$ 1,680	\$ 1,452	1.9	1.6	\$ 228	\$ 898	-\$0.09	n/a	\$ 6.5	260.5
Lexmark Intl Inc A	LXK	\$ 6,830	\$ 6,739	1.6	1.6	\$ 91	\$ 4,140	\$2.05	25.6	\$ 52.5	130.0
JD Edwards	JDEC	\$ 1,660	\$ 1,427	1.9	1.6	\$ 234	\$ 874	-\$1.60	n/a	\$ 14.0	119.1
FileNET Corporation	FILE	\$ 720	\$ 548	2.2	1.6	\$ 172	\$ 333	-\$0.47	n/a	\$ 20.4	35.2
Checkfree Corp	CKFR	\$ 969	\$ 780	2.0	1.6	\$ 189	\$ 473	-\$5.67	n/a	\$ 11.1	87.2
Rsa Security Inc	RSAS	\$ 534	\$ 471	1.9	1.7	\$ 63	\$ 283	-\$0.07	n/a	\$ 9.5	56.2
DataMirror Corporation	DMCX	\$ 83	\$ 61	2.3	1.7	\$ 22	\$ 36	-\$0.27	n/a	\$ 7.3	11.5
Mitek Systems Inc.	MITK	\$ 18	\$ 18	1.7	1.7	\$ -	\$ 11	\$0.01	165.0	\$ 1.7	11.1
I2	ITWO	\$ 2,550	\$ 1,824	2.6	1.9	\$ 726	\$ 986	-\$18.63	n/a	\$ 6.0	424.3
CNET	CNET	\$ 673	\$ 532	2.4	1.9	\$ 140	\$ 286	-\$14.45	n/a	\$ 4.9	137.2

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Phoenix	PTEC	\$ 282	\$ 221	2.5	2.0	\$ 61	\$ 112	-\$1.10	n/a	\$ 11.2	25.2
Sun Micro	SUNW	\$ 29,900	\$ 28,050	2.1	2.0	\$ 1,850	\$ 14,100	-\$0.18	n/a	\$ 9.2	3240.0
IBM	IBM	\$ 179,000	\$ 172,610	2.1	2.0	\$ 6,390	\$ 85,900	\$4.35	23.9	\$ 103.9	1720.0
Dell Computer Corp	DELL	\$ 68,300	\$ 64,550	2.1	2.0	\$ 3,750	\$ 31,800	\$0.44	59.5	\$ 26.2	2610.0
Interwoven	IWOV	\$ 632	\$ 412	3.1	2.0	\$ 220	\$ 203	-\$1.29	n/a	\$ 6.1	104.3
Macromedia, Inc.	MACR	\$ 867	\$ 701	2.6	2.1	\$ 166	\$ 338	-\$4.32	n/a	\$ 14.9	58.1
Autodesk Inc	ADSK	\$ 2,220	\$ 1,968	2.4	2.1	\$ 253	\$ 937	\$1.73	23.4	\$ 40.5	54.8
Onyx Software Corporation	ONXS	\$ 221	\$ 205	2.3	2.1	\$ 16	\$ 97	-\$2.38	n/a	\$ 4.5	49.7
Actuate Corporation	ACTU	\$ 304	\$ 264	2.4	2.1	\$ 40	\$ 125	-\$0.11	n/a	\$ 5.1	60.2
Compuware	CPWR	\$ 4,460	\$ 4,183	2.4	2.3	\$ 277	\$ 1,840	\$0.36	33.3	\$ 12.0	371.9
IONA Technologies PLC	IONA	\$ 472	\$ 418	2.6	2.3	\$ 54	\$ 181	-\$3.14	n/a	\$ 17.0	27.8
Open Text Corporation	OTEX	\$ 487	\$ 396	3.2	2.6	\$ 91	\$ 154	\$0.49	50.5	\$ 24.7	19.7
Novadigm	NVDM	\$ 189	\$ 163	3.1	2.6	\$ 26	\$ 62	-\$0.31	n/a	\$ 9.5	19.8
Lsi Logic	LSI	\$ 5,720	\$ 4,710	3.2	2.6	\$ 1,010	\$ 1,780	-\$2.78	n/a	\$ 15.6	366.9
BMC Software, Inc.	BMC	\$ 4,150	\$ 3,670	3.0	2.7	\$ 480	\$ 1,380	-\$0.66	n/a	\$ 17.0	244.2
Talarian Corporation	TALR	\$ 97	\$ 46	6.0	2.9	\$ 51	\$ 16	-\$1.09	n/a	\$ 5.0	19.3
America Online	AOL	\$ 112,700	\$ 111,981	3.0	2.9	\$ 719	\$ 38,200	-\$1.11	n/a	\$ 25.5	4430.0
Wind River Systems, Inc.	WIND	\$ 1,300	\$ 1,206	3.2	3.0	\$ 94	\$ 401	-\$4.36	n/a	\$ 16.7	78.0
Ariba	ARBA	\$ 1,130	\$ 892	3.8	3.0	\$ 239	\$ 294	-\$10.22	n/a	\$ 4.3	261.9
Network Associates, Inc.	NETA	\$ 3,480	\$ 2,537	4.2	3.0	\$ 943	\$ 835	-\$0.74	n/a	\$ 25.1	138.5
Inktomi Corporation	INKT	\$ 618	\$ 494	3.9	3.1	\$ 124	\$ 158	-\$2.25	n/a	\$ 4.3	143.4
RealNetworks, Inc.	RNWK	\$ 981	\$ 636	5.2	3.4	\$ 345	\$ 189	-\$0.47	n/a	\$ 6.1	160.8
Symantec Corporation	SYMC	\$ 4,630	\$ 3,440	4.6	3.4	\$ 1,190	\$ 1,010	-\$0.02	n/a	\$ 33.2	139.4
BORLAND	BORL	\$ 1,050	\$ 756	4.7	3.4	\$ 294	\$ 222	\$0.31	51.8	\$ 16.1	65.6
WebMethods	WEBM	\$ 887	\$ 710	4.3	3.4	\$ 177	\$ 207	-\$2.33	n/a	\$ 17.9	49.6
Research in Motion	RIMM	\$ 1,750	\$ 1,094	5.5	3.4	\$ 656	\$ 318	-\$0.34	n/a	\$ 22.2	78.5
Documentum	DCTM	\$ 733	\$ 645	3.9	3.5	\$ 88	\$ 186	-\$1.02	n/a	\$ 19.2	38.3
Peoplesoft	PSFT	\$ 8,900	\$ 7,270	4.3	3.5	\$ 1,630	\$ 2,070	\$0.60	49.0	\$ 29.4	302.9
Informatica Corporation	INFA	\$ 847	\$ 700	4.3	3.5	\$ 147	\$ 197	-\$0.58	n/a	\$ 10.8	78.3
Amdocs Limited	DOX	\$ 6,740	\$ 5,761	4.2	3.6	\$ 980	\$ 1,610	\$0.26	116.3	\$ 30.3	222.8
Verity	VRTY	\$ 557	\$ 438	4.6	3.6	\$ 120	\$ 122	\$0.37	43.1	\$ 15.9	35.0
Netegrity, Inc.	NETE	\$ 418	\$ 315	4.8	3.6	\$ 103	\$ 87	\$0.04	333.3	\$ 13.3	31.3
Rational Software Corp.	RATL	\$ 3,850	\$ 2,891	5.1	3.8	\$ 959	\$ 751	-\$0.30	n/a	\$ 19.8	194.1
Fiserv Inc	FISV	\$ 7,720	\$ 7,720	4.1	4.1	\$ -	\$ 1,890	\$1.08	38.2	\$ 41.2	187.2
Cognos	COGN	\$ 2,370	\$ 2,102	4.8	4.3	\$ 268	\$ 493	\$0.34	79.7	\$ 27.1	87.3
Intuit, Inc.	INTU	\$ 7,340	\$ 5,830	5.7	4.6	\$ 1,510	\$ 1,280	-\$0.68	n/a	\$ 34.6	212.1
Citrix Systems	CTXS	\$ 2,930	\$ 2,713	5.0	4.6	\$ 217	\$ 592	\$0.54	28.9	\$ 15.6	187.7
Rambus Inc	RMBS	\$ 616	\$ 506	5.7	4.7	\$ 110	\$ 107	\$0.23	26.7	\$ 6.1	100.5

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Business Objects Ads	BOBJ	\$ 2,350	\$ 2,100	5.7	5.1	\$ 250	\$ 416	\$0.70	54.4	\$ 38.1	61.7
BEA Systems	BEAS	\$ 6,110	\$ 5,123	6.1	5.1	\$ 987	\$ 1,000	-\$0.08	n/a	\$ 15.3	400.9
Computer Associates Int'l	CA	\$ 16,000	\$ 15,310	5.5	5.2	\$ 690	\$ 2,930	-\$2.21	n/a	\$ 27.7	577.4
Verisign	VRSN	\$ 5,650	\$ 5,211	5.7	5.3	\$ 439	\$ 984	-\$66.21	n/a	\$ 24.1	234.5
Adobe	ADBE	\$ 8,020	\$ 7,438	6.5	6.0	\$ 582	\$ 1,230	\$0.82	41.2	\$ 33.8	237.2
Tibco Software, Inc.	TIBX	\$ 2,630	\$ 1,953	8.2	6.1	\$ 677	\$ 319	-\$0.07	n/a	\$ 13.0	202.2
Cisco	CSCO	\$ 125,100	\$ 117,550	6.8	6.4	\$ 7,550	\$ 18,300	-\$0.32	n/a	\$ 17.1	7330.0
SAP AG	SAP	\$ 42,200	\$ 41,360	6.6	6.5	\$ 840	\$ 6,390	\$0.40	83.8	\$ 33.5	1260.0
Siebel Systems	SEBL	\$ 15,100	\$ 13,440	7.4	6.6	\$ 1,660	\$ 2,050	\$0.49	65.8	\$ 32.3	466.9
Micron Technology	MU	\$ 20,300	\$ 18,570	7.3	6.7	\$ 1,730	\$ 2,790	-\$1.92	n/a	\$ 33.9	600.2
Digital River, Inc.	DRIV	\$ 418	\$ 386	7.2	6.7	\$ 32	\$ 58	-\$0.80	n/a	\$ 16.4	25.6
Mercury Interactive Corp.	MERQ	\$ 2,920	\$ 2,492	8.1	6.9	\$ 428	\$ 361	\$0.19	186.1	\$ 35.4	82.7
Datakey, Inc.	DKEY	\$ 50	\$ 46	7.7	7.2	\$ 3	\$ 6	-\$0.27	n/a	\$ 5.0	10.0
Liberate Technologies	LBRT	\$ 751	\$ 516	10.8	7.4	\$ 236	\$ 70	-\$3.25	n/a	\$ 7.1	106.6
Intel Corp	INTC	\$ 216,900	\$ 205,300	8.2	7.7	\$ 11,600	\$ 26,500	\$0.19	170.1	\$ 32.3	6710.0
Oracle Corporation	ORCL	\$ 87,500	\$ 82,540	8.3	7.9	\$ 4,960	\$ 10,500	\$0.43	37.0	\$ 15.9	5500.0
Veritas Software Corp.	VRTS	\$ 14,700	\$ 13,010	9.9	8.7	\$ 1,690	\$ 1,490	-\$1.63	n/a	\$ 36.7	400.9
Pmc-sierra Inc	PMCS	\$ 3,550	\$ 3,139	11.0	9.7	\$ 411	\$ 323	-\$3.80	n/a	\$ 21.5	165.1
Yahoo!	YHOO	\$ 8,740	\$ 7,010	12.2	9.8	\$ 1,730	\$ 717	-\$0.17	n/a	\$ 15.4	569.6
Microsoft Corp	MSFT	\$ 322,100	\$ 283,900	12.0	10.6	\$ 38,200	\$ 26,800	\$1.09	54.9	\$ 59.8	5390.0
CheckPoint Software	CHKP	\$ 7,390	\$ 6,360	14.0	12.1	\$ 1,030	\$ 528	\$1.24	25.9	\$ 32.1	230.3
Red Hat, Inc.	RHAT	\$ 1,220	\$ 1,152	12.8	12.1	\$ 68	\$ 95	-\$0.72	n/a	\$ 7.2	169.2
Infosys Technologies Ltd.	INFY	\$ 7,510	\$ 7,330	14.3	13.9	\$ 180	\$ 526	\$1.22	46.5	\$ 56.7	132.3
EBay	EBAY	\$ 15,100	\$ 14,377	20.2	19.2	\$ 723	\$ 749	\$0.32	171.8	\$ 55.0	275.1