

All prices as of market close Friday, December 28, 2001 (2nd last trading day of the year)

Cash (as it is tallied here) = Cash + Securities. (**Warning:** Cash + Securities data can lag earnings data - by many weeks!)

MC = Market Capitalization **ttm** = Trailing Twelve Months

Companies are in order of --> **TR = Tornado Ratio = (MC - CASH) / Revenue**

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
eBT International, Inc.	EBTI	\$ 3	-\$ 57	0.4	-7.9	\$ 60	\$ 7	-\$1.44	n/a	\$ 0.2	14.9
Liquid Audio, Inc.	LQID	\$ 53	-\$ 44	9.3	-7.7	\$ 97	\$ 6	-\$1.86	n/a	\$ 2.3	22.7
Clarus	CLRS	\$ 98	-\$ 28	5.7	-1.6	\$ 126	\$ 17	-\$5.75	n/a	\$ 6.3	15.6
Rare Medium	RRRR	\$ 44	-\$ 22	3.1	-1.5	\$ 66	\$ 14	-\$2.02	n/a	\$ 0.7	64.1
Eprise	EPRS	\$ 34	-\$ 14	2.0	-0.8	\$ 48	\$ 17	-\$1.12	n/a	\$ 1.5	22.3
Corio, Inc.	CRIO	\$ 65	-\$ 23	1.3	-0.5	\$ 88	\$ 51	-\$1.50	n/a	\$ 1.2	54.7
Comdisco Inc	CDO	\$ 74	-\$ 469	0.0	-0.2	\$ 543	\$ 2,710	-\$1.42	n/a	\$ 0.5	151.9
INSpire Insur. Solutions	NSPR	\$ 6	-\$ 3	0.1	0.0	\$ 9	\$ 79	-\$4.17	n/a	\$ 0.3	19.0
CMG Info	CMGI	\$ 643	-\$ 22	0.6	0.0	\$ 665	\$ 1,080	-\$15.20	n/a	\$ 1.6	392.1
Beyond.com	BYND	\$ 4	-\$ 1	0.0	0.0	\$ 6	\$ 91	-\$34.27	n/a	\$ 1.4	3.3
Safeguard Scientifics	SFE	\$ 428	-\$ 32	0.2	0.0	\$ 460	\$ 2,250	-\$5.59	n/a	\$ 3.6	117.7
Rogue Wave Software	RWAV	\$ 34	-\$ 0	0.6	0.0	\$ 34	\$ 58	-\$0.06	n/a	\$ 3.1	11.1
FirePond, Inc.	FIRE	\$ 47	\$ 3	1.0	0.1	\$ 44	\$ 46	-\$1.95	n/a	\$ 1.2	38.8
Ingram Micro A	IM	\$ 2,560	\$ 2,428	0.1	0.1	\$ 132	\$ 27,100	\$0.41	42.1	\$ 17.3	148.1
BackWeb Technologies Ltd.	BWEB	\$ 49	\$ 2	2.1	0.1	\$ 47	\$ 23	-\$0.91	n/a	\$ 1.3	38.5
Sapiens International	SPNS	\$ 22	\$ 5	0.4	0.1	\$ 17	\$ 58	-\$1.97	n/a	\$ 1.0	23.0
Document Sciences	DOCX	\$ 10	\$ 2	0.4	0.1	\$ 8	\$ 23	\$0.27	9.9	\$ 2.7	3.8
Walker Interactive System	WALK	\$ 12	\$ 5	0.3	0.1	\$ 7	\$ 46	-\$0.20	n/a	\$ 0.8	15.0
Elcom	ELCO	\$ 42	\$ 23	0.2	0.1	\$ 19	\$ 206	-\$0.76	n/a	\$ 1.4	30.9
Peerless Systems Corp.	PRLS	\$ 19	\$ 3	0.7	0.1	\$ 16	\$ 25	-\$1.04	n/a	\$ 1.2	15.4
Keynote	KEYN	\$ 257	\$ 5	5.6	0.1	\$ 252	\$ 46	-\$2.03	n/a	\$ 9.2	28.1
Tech Data Corp	TECD	\$ 2,430	\$ 2,180	0.1	0.1	\$ 250	\$ 18,300	\$2.25	19.6	\$ 44.1	55.1
Astea International, Inc.	ATEA	\$ 10	\$ 2	0.6	0.1	\$ 8	\$ 16	-\$0.20	n/a	\$ 0.7	14.8
Silicon Graphics	SGI	\$ 416	\$ 235	0.2	0.1	\$ 180	\$ 1,810	-\$2.68	n/a	\$ 2.1	194.2
Corel Corporation	CORL	\$ 143	\$ 19	1.0	0.1	\$ 124	\$ 143	-\$0.08	n/a	\$ 1.9	73.8
Comshare	CSRE	\$ 29	\$ 9	0.5	0.1	\$ 21	\$ 62	-\$0.86	n/a	\$ 2.9	10.1
Tarantella, Inc.	TTLA	\$ 25	\$ 10	0.4	0.2	\$ 14	\$ 67	-\$0.15	n/a	\$ 0.6	40.1
Silver Stream	SSSW	\$ 158	\$ 14	1.9	0.2	\$ 144	\$ 84	-\$3.30	n/a	\$ 7.1	22.2
Applix	APLX	\$ 17	\$ 9	0.4	0.2	\$ 8	\$ 42	-\$1.59	n/a	\$ 1.4	12.0
Segue	SEGU	\$ 19	\$ 10	0.4	0.2	\$ 8	\$ 45	-\$1.95	n/a	\$ 2.0	9.5
Gateway Inc	GTW	\$ 2,700	\$ 1,764	0.4	0.2	\$ 936	\$ 7,390	-\$3.55	n/a	\$ 8.3	324.0

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Ross Systems, Inc.	ROSS	\$ 15	\$ 12	0.3	0.3	\$ 3	\$ 47	\$1.46	3.9	\$ 5.7	2.6
QAD Inc.	QADI	\$ 103	\$ 55	0.5	0.3	\$ 48	\$ 210	-\$0.12	n/a	\$ 3.0	34.2
NetManage, Inc.	NETM	\$ 59	\$ 24	0.7	0.3	\$ 36	\$ 87	-\$0.13	n/a	\$ 0.9	64.8
Xerox Corp	XRX	\$ 7,360	\$ 4,930	0.4	0.3	\$ 2,430	\$ 17,100	-\$0.54	n/a	\$ 10.2	720.0
Frontstep, Inc.	FSTP	\$ 38	\$ 34	0.3	0.3	\$ 3	\$ 115	-\$2.80	n/a	\$ 5.0	7.6
Merant	MRNT	\$ 202	\$ 74	0.9	0.3	\$ 128	\$ 218	\$0.09	87.3	\$ 7.9	25.7
Talarian Corporation	TALR	\$ 58	\$ 5	3.9	0.3	\$ 53	\$ 15	-\$1.27	n/a	\$ 3.0	19.3
Compaq Computer	CPQ	\$ 16,800	\$ 12,860	0.5	0.4	\$ 3,940	\$ 36,700	-\$0.81	n/a	\$ 9.9	1690.0
3Com	COMS	\$ 2,160	\$ 680	1.1	0.4	\$ 1,480	\$ 1,880	-\$3.22	n/a	\$ 6.2	347.7
Solectron Corp	SLR	\$ 8,820	\$ 5,930	0.5	0.4	\$ 2,890	\$ 16,100	-\$0.56	n/a	\$ 10.8	820.7
ServiceWare Technologies	SVCW	\$ 10	\$ 6	0.7	0.4	\$ 4	\$ 14	-\$1.57	n/a	\$ 0.4	23.7
NetGenesis Corp.	NTGX	\$ 40	\$ 9	2.1	0.4	\$ 31	\$ 20	-\$1.98	n/a	\$ 1.7	23.6
Accelio (formerly JetForm)	ACLO	\$ 46	\$ 27	0.8	0.5	\$ 19	\$ 60	-\$1.14	n/a	\$ 1.8	24.9
Pervasive Software	PVSW	\$ 49	\$ 21	1.2	0.5	\$ 28	\$ 41	-\$0.09	n/a	\$ 2.9	16.9
Exelon Corp	EXLN	\$ 61	\$ 26	1.2	0.5	\$ 34	\$ 51	-\$0.98	n/a	\$ 1.1	56.8
Brio Technology, Inc.	BRIO	\$ 86	\$ 73	0.6	0.5	\$ 13	\$ 140	-\$0.61	n/a	\$ 2.9	29.8
ExperTelligence, Inc.	EXGP	\$ 1	\$ 0	1.6	0.5	\$ 0	\$ 0	-\$1.33	n/a	\$ 0.3	2.4
Prophet 21	PXXI	\$ 37	\$ 24	0.9	0.5	\$ 14	\$ 43	-\$0.12	n/a	\$ 9.8	3.8
Sagent	SGNT	\$ 46	\$ 27	1.0	0.6	\$ 19	\$ 47	-\$1.33	n/a	\$ 1.0	46.2
Unisys Corp	UIS	\$ 4,040	\$ 3,820	0.6	0.6	\$ 220	\$ 6,390	\$0.50	25.3	\$ 12.7	319.1
Apple Computer Inc	AAPL	\$ 7,900	\$ 3,560	1.5	0.7	\$ 4,340	\$ 5,360	-\$0.14	n/a	\$ 22.5	351.7
Marimba, Inc.	MRBA	\$ 79	\$ 30	1.8	0.7	\$ 48	\$ 45	-\$0.60	n/a	\$ 3.3	24.0
Caldera International Inc	CALD	\$ 51	\$ 28	1.3	0.7	\$ 22	\$ 40	-\$2.48	n/a	\$ 0.9	57.1
VA Linux	LNIX	\$ 134	\$ 63	1.6	0.8	\$ 71	\$ 84	-\$10.40	n/a	\$ 2.5	53.8
Group 1 Software, Inc.	GSOE	\$ 113	\$ 71	1.2	0.8	\$ 42	\$ 94	\$1.02	16.1	\$ 16.4	6.9
Netsol International	NTWK	\$ 5	\$ 4	0.9	0.8	\$ 1	\$ 6	-\$1.21	n/a	\$ 0.4	14.5
Accrue Software, Inc.	ACRU	\$ 17	\$ 10	1.2	0.8	\$ 7	\$ 13	-\$6.36	n/a	\$ 0.6	30.2
Computer Sciences	CSC	\$ 8,460	\$ 8,348	0.8	0.8	\$ 112	\$ 11,000	\$0.84	59.1	\$ 49.7	170.3
Hyperion Solutions Corp.	HYSL	\$ 680	\$ 396	1.3	0.8	\$ 284	\$ 516	-\$0.82	n/a	\$ 20.8	32.8
Hewlett-packard	HWP	\$ 40,400	\$ 36,060	0.9	0.8	\$ 4,340	\$ 45,200	\$0.32	65.1	\$ 20.8	1940.0
Motorola Inc	MOT	\$ 33,200	\$ 27,560	1.0	0.8	\$ 5,640	\$ 32,700	-\$1.16	n/a	\$ 14.9	2230.0
Nortel	NT	\$ 23,300	\$ 19,950	1.0	0.9	\$ 3,350	\$ 22,900	-\$7.50	n/a	\$ 7.3	3210.0
Lucent	LU	\$ 21,100	\$ 18,710	1.0	0.9	\$ 2,390	\$ 21,300	-\$4.17	n/a	\$ 6.2	3420.0
Ask Jeeves	ASKJ	\$ 134	\$ 66	1.8	0.9	\$ 68	\$ 74	-\$13.61	n/a	\$ 3.4	39.3
Starbase Corporation	SBAS	\$ 47	\$ 44	1.0	0.9	\$ 3	\$ 49	-\$1.08	n/a	\$ 0.7	69.9
Art Technology Group	ARTG	\$ 241	\$ 156	1.4	0.9	\$ 85	\$ 171	-\$0.83	n/a	\$ 3.5	68.9
Pivotal Corporation	PVTL	\$ 143	\$ 85	1.6	0.9	\$ 58	\$ 90	-\$2.08	n/a	\$ 6.0	24.0
Novell Inc	NOVL	\$ 1,690	\$ 985	1.6	0.9	\$ 705	\$ 1,040	-\$0.79	n/a	\$ 4.7	362.2

All "tracked" companies.

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Cognicase Inc.	COGI	\$ 279	\$ 249	1.1	1.0	\$ 30	\$ 258	-\$0.65	n/a	\$ 6.4	43.7
Look Smart	LOOK	\$ 137	\$ 94	1.4	1.0	\$ 43	\$ 96	-\$0.78	n/a	\$ 1.5	92.8
Earthlink	ELNK	\$ 1,820	\$ 1,220	1.5	1.0	\$ 600	\$ 1,200	-\$3.08	n/a	\$ 12.6	144.5
DocuCorp	DOCC	\$ 84	\$ 72	1.3	1.1	\$ 12	\$ 66	\$0.27	23.1	\$ 6.3	13.4
Advanced Micro Dev	AMD	\$ 5,570	\$ 4,667	1.4	1.1	\$ 904	\$ 4,120	\$0.41	40.0	\$ 16.4	339.8
Amazon	AMZN	\$ 4,050	\$ 3,382	1.4	1.1	\$ 668	\$ 2,980	-\$3.09	n/a	\$ 10.9	371.8
Timberline Software	TMBS	\$ 72	\$ 64	1.3	1.1	\$ 8	\$ 56	\$0.18	34.4	\$ 6.2	11.7
Hummingbird Ltd.	HUMC	\$ 346	\$ 253	1.7	1.2	\$ 94	\$ 208	\$0.20	94.6	\$ 18.9	18.3
Commerce One	CMRC	\$ 1,010	\$ 662	1.9	1.2	\$ 348	\$ 544	-\$11.49	n/a	\$ 3.6	285.3
CrossWorlds Software	CWLD	\$ 125	\$ 103	1.5	1.3	\$ 22	\$ 81	-\$0.49	n/a	\$ 4.6	27.0
Blue Martini Software	BLUE	\$ 201	\$ 97	2.7	1.3	\$ 105	\$ 75	-\$1.20	n/a	\$ 3.0	68.0
Sybase, Inc.	SY	\$ 1,550	\$ 1,269	1.6	1.3	\$ 281	\$ 950	\$0.06	261.7	\$ 15.7	98.8
Onyx Software Corporation	ONXS	\$ 176	\$ 158	1.5	1.4	\$ 18	\$ 116	-\$2.16	n/a	\$ 4.1	43.3
DataMirror Corporation	DMCX	\$ 72	\$ 49	2.0	1.4	\$ 22	\$ 36	-\$0.27	n/a	\$ 6.3	11.5
Versant Corporation	VSNT	\$ 48	\$ 43	1.7	1.5	\$ 4	\$ 29	-\$0.35	n/a	\$ 3.9	12.1
Keane, Inc.	KEA	\$ 1,400	\$ 1,215	1.7	1.5	\$ 185	\$ 806	\$0.28	66.1	\$ 18.5	75.5
Electronic Data Systems	EDS	\$ 32,700	\$ 32,163	1.6	1.5	\$ 537	\$ 20,800	\$2.72	25.4	\$ 69.0	474.1
FileNET Corporation	FILE	\$ 719	\$ 558	2.0	1.6	\$ 161	\$ 358	-\$0.13	n/a	\$ 20.4	35.2
MicroStrategy	MSTR	\$ 376	\$ 334	1.9	1.6	\$ 43	\$ 203	-\$0.11	n/a	\$ 4.1	92.6
Bottomline Tech.	EPAY	\$ 149	\$ 134	1.9	1.7	\$ 15	\$ 79	-\$3.26	n/a	\$ 10.8	13.8
Broadvision	BVSN	\$ 773	\$ 583	2.3	1.7	\$ 190	\$ 337	-\$3.06	n/a	\$ 2.7	284.0
Progress Software	PRGS	\$ 632	\$ 458	2.4	1.7	\$ 175	\$ 262	\$0.46	38.7	\$ 17.8	35.5
Roxio, Inc.	ROXI	\$ 284	\$ 233	2.2	1.8	\$ 51	\$ 131	\$0.04	421.0	\$ 16.8	16.9
Tektronix Inc	TEK	\$ 2,370	\$ 1,886	2.2	1.8	\$ 484	\$ 1,060	\$0.96	27.1	\$ 26.0	91.2
Mitek Systems Inc.	MITK	\$ 17	\$ 17	1.8	1.8	\$ 0	\$ 9	-\$0.03	n/a	\$ 1.5	11.1
Parametric Technology	PMTC	\$ 1,940	\$ 1,709	2.1	1.8	\$ 231	\$ 935	-\$0.03	n/a	\$ 7.4	260.5
Lexmark Intl Inc A	LXK	\$ 7,730	\$ 7,670	1.9	1.9	\$ 60	\$ 4,090	\$2.19	27.1	\$ 59.5	130.0
Autodesk Inc	ADSK	\$ 2,040	\$ 1,788	2.2	1.9	\$ 253	\$ 937	\$1.73	21.6	\$ 37.3	54.8
JD Edwards	JDEC	\$ 1,900	\$ 1,670	2.2	1.9	\$ 230	\$ 874	-\$1.60	n/a	\$ 16.6	114.2
Selectica, Inc.	SLTC	\$ 216	\$ 110	3.8	1.9	\$ 106	\$ 57	-\$1.06	n/a	\$ 6.2	34.9
Mercator	MCTR	\$ 261	\$ 254	2.0	1.9	\$ 7	\$ 131	-\$3.85	n/a	\$ 8.6	30.6
Phoenix	PTEC	\$ 302	\$ 237	2.5	1.9	\$ 65	\$ 121	-\$0.73	n/a	\$ 12.0	25.2
MapInfo Corporation	MAPS	\$ 247	\$ 217	2.2	2.0	\$ 29	\$ 110	\$0.18	92.8	\$ 16.7	14.8
I2	ITWO	\$ 3,280	\$ 2,515	2.8	2.1	\$ 765	\$ 1,170	-\$19.03	n/a	\$ 7.8	420.9
Dell Computer Corp	DELL	\$ 72,300	\$ 68,550	2.3	2.2	\$ 3,750	\$ 31,800	\$0.44	63.0	\$ 27.7	2610.0
Actuate Corporation	ACTU	\$ 319	\$ 285	2.4	2.2	\$ 34	\$ 131	-\$0.02	n/a	\$ 5.3	60.2
Compuware	CPWR	\$ 4,460	\$ 4,240	2.4	2.3	\$ 220	\$ 1,880	\$0.38	31.6	\$ 12.0	371.9
Vignette Corporation	VIGN	\$ 1,240	\$ 838	3.4	2.3	\$ 402	\$ 368	-\$2.94	n/a	\$ 5.0	245.8

All "tracked" companies.

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IBM	IBM	\$ 211,700	\$ 207,690	2.4	2.3	\$ 4,010	\$ 88,700	\$4.50	27.3	\$ 122.9	1720.0
DoubleClick	DCLK	\$ 1,600	\$ 1,035	3.6	2.3	\$ 565	\$ 442	-\$2.41	n/a	\$ 11.9	133.8
LSI Logic	LSI	\$ 5,870	\$ 5,095	2.8	2.4	\$ 775	\$ 2,130	-\$1.91	n/a	\$ 16.0	366.9
Sun Micro	SUNW	\$ 40,800	\$ 38,860	2.5	2.4	\$ 1,940	\$ 16,100	\$0.08	157.4	\$ 12.6	3240.0
Macromedia, Inc.	MACR	\$ 1,050	\$ 890	2.9	2.4	\$ 160	\$ 368	-\$3.35	n/a	\$ 18.0	58.1
BMC Software, Inc.	BMC	\$ 4,000	\$ 3,661	2.8	2.5	\$ 339	\$ 1,440	-\$0.18	n/a	\$ 16.4	244.2
IONA Technologies PLC	IONA	\$ 557	\$ 503	3.0	2.7	\$ 54	\$ 183	-\$2.00	n/a	\$ 20.2	27.6
Akamai	AKAM	\$ 692	\$ 452	4.2	2.8	\$ 240	\$ 163	-\$27.10	n/a	\$ 6.0	115.3
Novadigm	NVDM	\$ 191	\$ 168	3.2	2.8	\$ 22	\$ 60	-\$0.21	n/a	\$ 9.7	19.7
RealNetworks, Inc.	RNWK	\$ 942	\$ 594	4.7	2.9	\$ 348	\$ 202	-\$0.61	n/a	\$ 5.9	160.8
WebMethods	WEBM	\$ 814	\$ 643	3.7	3.0	\$ 171	\$ 217	-\$2.32	n/a	\$ 16.4	49.6
Rsa Security Inc	RSAS	\$ 982	\$ 917	3.3	3.1	\$ 65	\$ 298	\$1.79	9.8	\$ 17.5	56.2
Checkfree Corp	CKFR	\$ 1,620	\$ 1,437	3.5	3.1	\$ 183	\$ 459	-\$4.54	n/a	\$ 18.6	87.2
Open Text Corporation	OTEX	\$ 566	\$ 482	3.7	3.2	\$ 84	\$ 153	\$0.48	59.9	\$ 28.8	19.7
CNET	CNET	\$ 1,250	\$ 1,063	3.8	3.3	\$ 187	\$ 327	-\$16.98	n/a	\$ 9.0	138.0
Wind River Systems, Inc.	WIND	\$ 1,410	\$ 1,316	3.5	3.3	\$ 94	\$ 401	-\$4.36	n/a	\$ 18.1	78.0
Ariba	ARBA	\$ 1,600	\$ 1,382	3.9	3.4	\$ 218	\$ 409	-\$11.07	n/a	\$ 6.1	261.9
Borland	BORL	\$ 1,040	\$ 759	4.9	3.6	\$ 281	\$ 213	\$0.34	46.6	\$ 15.9	65.6
Interwoven	IWOV	\$ 1,030	\$ 806	4.8	3.8	\$ 224	\$ 213	-\$1.23	n/a	\$ 9.9	104.3
Research in Motion	RIMM	\$ 1,860	\$ 1,204	5.8	3.8	\$ 656	\$ 318	-\$0.34	n/a	\$ 23.7	78.5
Documentum	DCTM	\$ 841	\$ 753	4.3	3.9	\$ 88	\$ 195	-\$0.87	n/a	\$ 22.0	38.3
Rational Software Corp.	RATL	\$ 4,040	\$ 3,110	5.1	3.9	\$ 930	\$ 797	-\$0.08	n/a	\$ 20.8	194.1
Cognos	COGN	\$ 2,210	\$ 1,942	4.5	3.9	\$ 268	\$ 493	\$0.34	74.4	\$ 25.3	87.3
Amdocs Limited	DOX	\$ 7,580	\$ 6,470	5.0	4.2	\$ 1,110	\$ 1,530	\$0.29	117.4	\$ 34.0	222.6
Inktomi Corporation	INKT	\$ 928	\$ 843	4.7	4.2	\$ 85	\$ 199	-\$2.35	n/a	\$ 6.6	141.6
America Online	AOL	\$ 146,500	\$ 145,000	4.4	4.3	\$ 1,500	\$ 33,400	-\$0.39	n/a	\$ 33.1	4430.0
Fiserv Inc	FISV	\$ 8,160	\$ 8,067	4.5	4.4	\$ 93	\$ 1,830	\$1.04	41.9	\$ 43.6	187.2
Network Associates, Inc.	NETA	\$ 3,530	\$ 2,822	5.6	4.5	\$ 708	\$ 634	-\$1.77	n/a	\$ 25.5	138.5
Symantec Corporation	SYMC	\$ 4,700	\$ 4,229	5.0	4.5	\$ 471	\$ 940	-\$0.61	n/a	\$ 67.4	69.7
Business Objects Ads	BOBJ	\$ 2,100	\$ 1,879	5.2	4.6	\$ 221	\$ 405	\$0.73	46.6	\$ 34.0	61.7
Verity	VRTY	\$ 701	\$ 581	5.7	4.8	\$ 120	\$ 122	\$0.37	54.1	\$ 20.0	35.0
Informatica Corporation	INFA	\$ 1,180	\$ 1,030	5.9	5.2	\$ 150	\$ 199	-\$0.50	n/a	\$ 15.0	78.3
Datakey, Inc.	DKEY	\$ 37	\$ 34	5.7	5.2	\$ 3	\$ 6	-\$0.27	n/a	\$ 3.7	10.0
BEA Systems	BEAS	\$ 6,430	\$ 5,443	6.4	5.4	\$ 987	\$ 1,000	-\$0.08	n/a	\$ 16.0	400.9
Siebel Systems	SEBL	\$ 13,300	\$ 11,750	6.2	5.5	\$ 1,550	\$ 2,150	\$0.51	56.5	\$ 28.8	462.4
Peoplesoft	PSFT	\$ 12,800	\$ 11,380	6.3	5.6	\$ 1,420	\$ 2,040	\$0.56	75.4	\$ 42.2	302.9
Adobe	ADBE	\$ 7,650	\$ 7,068	6.2	5.7	\$ 582	\$ 1,230	\$0.82	39.3	\$ 32.3	237.2
Netegrity, Inc.	NETE	\$ 623	\$ 517	7.0	5.8	\$ 106	\$ 89	\$0.20	99.5	\$ 19.9	31.3

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Rambus Inc	RMBS	\$ 817	\$ 687	7.0	5.9	\$ 130	\$ 117	\$0.29	28.0	\$ 8.1	100.5
Intuit, Inc.	INTU	\$ 9,130	\$ 7,620	7.1	6.0	\$ 1,510	\$ 1,280	-\$0.68	n/a	\$ 43.1	212.1
Micron Technology	MU	\$ 19,000	\$ 17,270	6.8	6.2	\$ 1,730	\$ 2,790	-\$1.92	n/a	\$ 31.7	599.3
SAP AG	SAP	\$ 41,100	\$ 40,385	6.5	6.4	\$ 715	\$ 6,350	\$0.44	74.2	\$ 32.7	1260.0
Cisco	CSCO	\$ 136,000	\$ 128,640	6.7	6.4	\$ 7,360	\$ 20,200	-\$0.29	n/a	\$ 18.5	7330.0
PMC-Sierra Inc	PMCS	\$ 3,760	\$ 3,240	7.4	6.4	\$ 520	\$ 507	-\$1.80	n/a	\$ 22.8	165.1
Computer Associates Int'l	CA	\$ 20,000	\$ 19,457	6.8	6.6	\$ 543	\$ 2,960	-\$2.40	n/a	\$ 34.7	576.0
Mercury Interactive Corp.	MERQ	\$ 2,890	\$ 2,467	7.8	6.7	\$ 423	\$ 368	\$0.47	74.4	\$ 35.0	82.7
Oracle Corporation	ORCL	\$ 78,200	\$ 73,240	7.4	7.0	\$ 4,960	\$ 10,500	\$0.43	32.7	\$ 14.1	5560.0
Intel Corp	INTC	\$ 216,400	\$ 206,200	7.6	7.3	\$ 10,200	\$ 28,300	\$0.43	75.0	\$ 32.2	6710.0
Tibco Software, Inc.	TIBX	\$ 3,010	\$ 2,333	9.4	7.3	\$ 677	\$ 319	-\$0.07	n/a	\$ 15.2	198.8
Citrix Systems	CTXS	\$ 4,400	\$ 4,184	7.9	7.5	\$ 216	\$ 557	\$0.51	46.0	\$ 23.5	187.7
Digital River, Inc.	DRIV	\$ 412	\$ 386	8.2	7.7	\$ 25	\$ 50	-\$0.91	n/a	\$ 16.1	25.6
Red Hat, Inc.	RHAT	\$ 1,190	\$ 898	11.7	8.8	\$ 292	\$ 102	-\$0.72	n/a	\$ 7.0	170.1
Verisign	VRSN	\$ 9,090	\$ 8,375	10.1	9.3	\$ 715	\$ 897	-\$70.94	n/a	\$ 38.9	233.7
Yahoo!	YHOO	\$ 10,400	\$ 9,455	12.4	11.3	\$ 945	\$ 839	-\$0.32	n/a	\$ 18.3	569.6
Veritas Software Corp.	VRTS	\$ 18,600	\$ 17,280	12.5	11.6	\$ 1,320	\$ 1,490	-\$1.44	n/a	\$ 46.5	400.9
Microsoft Corp	MSFT	\$ 365,400	\$ 329,200	14.2	12.8	\$ 36,200	\$ 25,700	\$1.16	58.5	\$ 67.9	5390.0
Liberate Technologies	LBRT	\$ 1,260	\$ 1,015	18.1	14.6	\$ 245	\$ 70	-\$3.24	n/a	\$ 11.9	105.7
CheckPoint Software	CHKP	\$ 9,450	\$ 8,506	17.3	15.6	\$ 944	\$ 546	\$1.25	32.8	\$ 41.1	230.3
Infosys Technologies Ltd.	INFY	\$ 8,110	\$ 7,961	16.1	15.8	\$ 149	\$ 503	\$1.16	52.8	\$ 61.3	132.3
EBay	EBAY	\$ 18,700	\$ 18,049	28.2	27.2	\$ 651	\$ 663	\$0.32	212.4	\$ 68.0	275.1